

2011 LIMITED LIABILITY COMPANY ANNUAL REPORT

DOCUMENT# M08000002543

FILED
Mar 15, 2011
Secretary of State

Entity Name: PLANET FINANCIAL GROUP, LLC

Current Principal Place of Business:

2300 N. BARRINGTON ROAD
SUITE 100
HOFFMAN ESTATES, IL 60169

New Principal Place of Business:

Current Mailing Address:

2300 N. BARRINGTON ROAD
SUITE 100
HOFFMAN ESTATES, IL 60169

New Mailing Address:

FEI Number: 26-0362894

FEI Number Applied For ()

FEI Number Not Applicable ()

Certificate of Status Desired ()

Name and Address of Current Registered Agent:

CORPORATION SERVICE COMPANY
1201 HAYS STREET
TALLAHASSEE, FL 323012525 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE: _____

Electronic Signature of Registered Agent

Date

MANAGING MEMBERS/MANAGERS:

Title: MEMM
Name: MHR INSTITUTIONAL PARTNERS III LP
Address: 40 W. 57TH STREET, 24TH FLOOR
City-St-Zip: NEW YORK, NY 10019

Title: MEMM
Name: IP III MORTGAGES CARRY LP
Address: 40 W. 57TH STREET, 24TH FLOOR
City-St-Zip: NEW YORK, NY 10019

Title: MEMM
Name: MHR CAPITAL PARTNERS (100) LP
Address: 40 W. 57TH STREET, 24TH FLOOR
City-St-Zip: NEW YORK, NY 10019

Title: MEMM
Name: MHR CAPITAL PARTNERS MASTER ACCOUNT LP
Address: 40 W. 57TH STREET, 24TH FLOOR
City-St-Zip: NEW YORK, NY 10019

I hereby certify that the information indicated on this report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am a managing member or manager of the limited liability company or the receiver or trustee empowered to execute this report as required by Chapter 608, Florida Statutes.

SIGNATURE: DENNIS NEUBERT

CEO

03/15/2011

Electronic Signature of Signing Managing Member, Manager, or Authorized Representative / Date