

2009 LIMITED LIABILITY COMPANY ANNUAL REPORT

DOCUMENT# M08000002543

FILED
Mar 04, 2009
Secretary of State

Entity Name: PLANET FINANCIAL GROUP, LLC

Current Principal Place of Business:

2711 CENTERVILLE ROAD, SUITE 400
WILMINGTON, DE 19808

New Principal Place of Business:

2300 N. BARRINGTON ROAD
SUITE 100
HOFFMAN ESTATES, IL 60169

Current Mailing Address:

2711 CENTERVILLE ROAD, SUITE 400
WILMINGTON, DE 19808

New Mailing Address:

2300 N. BARRINGTON ROAD
SUITE 100
HOFFMAN ESTATES, IL 60169

FEI Number: 26-0362894

FEI Number Applied For ()

FEI Number Not Applicable ()

Certificate of Status Desired ()

Name and Address of Current Registered Agent:

CORPORATION SERVICE COMPANY
1201 HAYS STREET
TALLAHASSEE, FL 323012525 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE:

Electronic Signature of Registered Agent

Date

MANAGING MEMBERS/MANAGERS:

Title: MGRM () Delete
Name: MHR INSTITUTIONAL PA, RTNERS III LP
Address: 40 W. 57TH STREET, 24TH FLOOR
City-St-Zip: NEW YORK, NY 10019

Title: MGRM () Delete
Name: IP III MORTGAGES CAR, RY LP
Address: 40 W. 57TH STREET, 24TH FLOOR
City-St-Zip: NEW YORK, NY 10019

Title: MGRM () Delete
Name: MHR CAPITAL PARTNERS, (100) LP
Address: 40 W. 57TH STREET, 24TH FLOOR
City-St-Zip: NEW YORK, NY 10019

Title: MGRM () Delete
Name: MHR CAPITAL PARTNERS, MASTER ACCOUNT LP
Address: 40 W. 57TH STREET, 24TH FLOOR
City-St-Zip: NEW YORK, NY 10019

ADDITIONS/CHANGES:

Title: () Change () Addition
Name:
Address:
City-St-Zip:

Title: () Change () Addition
Name:
Address:
City-St-Zip:

Title: () Change () Addition
Name:
Address:
City-St-Zip:

Title: () Change () Addition
Name:
Address:
City-St-Zip:

I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Chapter 119, Florida Statutes. I further certify that the information indicated on this report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am a managing member or manager of the limited liability company or the receiver or trustee empowered to execute this report as required by Chapter 608, Florida Statutes.

SIGNATURE: HAL GOLDSTEIN

VP

03/04/2009

Electronic Signature of Signing Managing Member, Manager, or Authorized Representative / Date