

2011 LIMITED LIABILITY COMPANY ANNUAL REPORT

DOCUMENT# M08000000296

FILED
Apr 22, 2011
Secretary of State

Entity Name: BILATERAL CREDIT CORP, LLC

Current Principal Place of Business:

141 WEST 28TH STREET
NEW YORK, NY 10001

New Principal Place of Business:

255 WEST 36TH
SUITE 505
NEW YORK, NY 10018

Current Mailing Address:

141 WEST 28TH STREET
NEW YORK, NY 10001

New Mailing Address:

255 WEST 36TH
SUITE 505
NEW YORK, NY 10018

FEI Number: 26-1226923

FEI Number Applied For ()

FEI Number Not Applicable ()

Certificate of Status Desired ()

Name and Address of Current Registered Agent:

C T CORPORATION SYSTEM
1200 SOUTH PINE ISLAND ROAD
PLANTATION, FL 33324 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE:

Electronic Signature of Registered Agent

Date

MANAGING MEMBERS/MANAGERS:

Title: MEMB
Name: KAUFMAN, DAVID
Address: 255 WEST 36TH STE 505
City-St-Zip: NEW YORK, NY 10018

Title: MEMB
Name: KAUFMAN, JOEL
Address: 255 WEST 36TH STE 505
City-St-Zip: NEW YORK, NY 10018

I hereby certify that the information indicated on this report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am a managing member or manager of the limited liability company or the receiver or trustee empowered to execute this report as required by Chapter 608, Florida Statutes.

SIGNATURE: DAVID KAUFMAN

CEO

04/22/2011

Electronic Signature of Signing Managing Member, Manager, or Authorized Representative / Date