

2009 LIMITED LIABILITY COMPANY ANNUAL REPORT

DOCUMENT# M07000006946

FILED
Apr 15, 2009
Secretary of State

Entity Name: HEATHBROOK OCALA, LLC

Current Principal Place of Business:

13155 NOEL ROAD
STE 500
DALLAS, TX 75240

New Principal Place of Business:

3 GALLERIA TOWER 13155 NOEL ROAD STE 500
DALLAS, TX 75240

Current Mailing Address:

13155 NOEL ROAD
THREE GALLERIA TOWER, STE 500
DALLAS, TX 75240

New Mailing Address:

3 GALLERIA TOWER 13155 NOEL ROAD STE 500
DALLAS, TX 75240

FEI Number: 26-1501242

FEI Number Applied For ()

FEI Number Not Applicable ()

Certificate of Status Desired ()

Name and Address of Current Registered Agent:

C T CORPORATION SYSTEM
1200 SOUTH PINE ISLAND ROAD
PLANTATION, FL 33324 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE:

Electronic Signature of Registered Agent

Date

MANAGING MEMBERS/MANAGERS:

Title: MGRM () Delete
Name: ICRE REIT HOLDINGS
Address: 13155 NOEL ROAD
City-St-Zip: DALLAS, TX 75240

ADDITIONS/CHANGES:

Title: MGRM (X) Change () Addition
Name: ICRE REIT HOLDINGS
Address: 3 GALLERIA TOWER 13155 NOEL ROAD STE 500
City-St-Zip: DALLAS, TX 75240

I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Chapter 119, Florida Statutes. I further certify that the information indicated on this report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am a managing member or manager of the limited liability company or the receiver or trustee empowered to execute this report as required by Chapter 608, Florida Statutes.

SIGNATURE: MANDELINE HENDRICKS

POA

04/15/2009

Electronic Signature of Signing Managing Member, Manager, or Authorized Representative / Date