2008 LIMITED LIABILITY COMPANY ANNUAL REPORT

FILED
May 13, 2008
Secretary of State

DOCUMENT# M07000001544

Entity Name: MERICAP FUNDING, LLC

Current Principal Place of Business:

1415 WEST 22ND STREET, SUITE 550E
OAK BROOK, IL 60523

New Principal Place of Business:

3333 WARRENVILLE ROAD
SUITE 325
LISLE, IL 60532

Current Mailing Address:

1415 WEST 22ND STREET, SUITE 550E
OAK BROOK, IL 60523

New Mailing Address:

P.O. BOX 9276
LOMBARD, IL 60148

FEI Number: 20-4660329 **FEI Number Applied For ( )** **FEI Number Not Applicable ( )** **Certificate of Status Desired ( )**

Name and Address of Current Registered Agent:

C T CORPORATION SYSTEM
1200 SOUTH PINE ISLAND ROAD
PLANTATION, FL 33324 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE: _____

Electronic Signature of Registered Agent Date

MANAGING MEMBERS/MANAGERS:

Title: MGRM ( ) Delete
Name: MERICAP CREDIT CORPO, RATION
Address: 1415 WEST 22ND STREET, SUITE 550E
City-St-Zip: OAK BROOK, IL 60523

ADDITIONS/CHANGES:

Title: MGRM (X) Change ( ) Addition
Name: MERICAP CREDIT CORPO, RATION
Address: 3333 WARRENVILLE ROAD, SUITE 326
City-St-Zip: LISLE, IL 60532

I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Chapter 119, Florida Statutes. I further certify that the information indicated on this report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am a managing member or manager of the limited liability company or the receiver or trustee empowered to execute this report as required by Chapter 608, Florida Statutes.

SIGNATURE: ROSALIE REYNOLDS SEC 05/13/2008

Electronic Signature of Signing Managing Member, Manager, or Authorized Representative / Date