

2012 LIMITED LIABILITY COMPANY ANNUAL REPORT

DOCUMENT# M06000002454

Entity Name: ML PRIVATE FINANCE LLC

FILED
Apr 27, 2012
Secretary of State

Current Principal Place of Business:

2 WORLD FINANCIAL CENTER
42ND FLOOR
NEW YORK, NY 10281

New Principal Place of Business:

Current Mailing Address:

401 N TRYON ST; NC1-021-02-20
CHARLOTTE, NC 28255

New Mailing Address:

150 N COLLEGE ST; NC1-028-17-06
CHARLOTTE, NC 28255

FEI Number: 13-3905240

FEI Number Applied For ()

FEI Number Not Applicable ()

Certificate of Status Desired ()

Name and Address of Current Registered Agent:

C T CORPORATION SYSTEM
1200 SOUTH PINE ISLAND ROAD
PLANTATION, FL 33324 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE: _____

Electronic Signature of Registered Agent

Date

MANAGING MEMBERS/MANAGERS:

Title: MGRM
Name: BANK OF AMERICA, NA
Address: 150 N COLLEGE ST; NC1-028-17-06
City-St-Zip: CHARLOTTE, NC 28255 US

Title: SVP
Name: DESOUZA, DONNA
Address: 150 N COLLEGE ST; NC1-028-17-06
City-St-Zip: CHARLOTTE, NC 28255 US

I hereby certify that the information indicated on this report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am a managing member or manager of the limited liability company or the receiver or trustee empowered to execute this report as required by Chapter 608, Florida Statutes.

SIGNATURE: DONNA DESOUZA

SVP

04/27/2012

Electronic Signature of Signing Managing Member, Manager, or Authorized Representative / Date