2012 LIMITED LIABILITY COMPANY ANNUAL REPORT

DOCUMENT# M05000006219

Entity Name: CAIN BROTHERS & COMPANY, LLC

FILED Jan 06, 2012 Secretary of State

Date

Current Principal Place of Business: New Principal Place of Business:

801 NORTH ORANGE AVENUE 360 MADISON AVENUE SUITE 730 5TH FLOOR

ORLANDO, FL 32801 NEW YORK, NY 10017

Current Mailing Address: New Mailing Address:

801 NORTH ORANGE AVENUE
SUITE 730
ORLANDO, FL 32801
360 MADISON AVENUE
5TH FLOOR
NEW YORK, NY 10017

FEI Number: 13-3960078 FEI Number Applied For () FEI Number Not Applicable () Certificate of Status Desired ()

Name and Address of Current Registered Agent: Name and Address of New Registered Agent:

CORPORATION SERVICE COMPANY 1201 HAYS STREET TALLAHASSEE, FL 323012525 US

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE:

Electronic Signature of Registered Agent

MANAGING MEMBERS/MANAGERS:

Title: MGRM

Name: CAIN BROTHERS & COMPANY INC, Address: 360 MADISON AVENUE, 5TH FLOOR

City-St-Zip: NEW YORK, NY 10017 US

Title: MGR

Name: FRAIMAN, ROBERT J

Address: 360 MADISON AVENUE, 5TH FLOOR

City-St-Zip: NEW YORK, NY 10017 US

Title: MGR

Name: THURMAN, RHETT D

Address: 360 MADISON AVENUE, 5TH FLOOR

City-St-Zip: NEW YORK, NY 10017 US

I hereby certify that the information indicated on this report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am a managing member or manager of the limited liability company or the receiver or trustee empowered to execute this report as required by Chapter 608, Florida Statues.

SIGNATURE: RHETT D. THURMAN MGR 01/06/2012