

2009 LIMITED LIABILITY COMPANY ANNUAL REPORT

DOCUMENT# M05000006219

FILED
Apr 30, 2009
Secretary of State

Entity Name: CAIN BROTHERS & COMPANY, LLC

Current Principal Place of Business:

1290 NORTH PALM AVE., SUITE 105
SARASOTA, FL 34236

New Principal Place of Business:

1990 MAIN STREET, STE 750
SARASOTA, FL 34236

Current Mailing Address:

1290 NORTH PALM AVE., SUITE 105
SARASOTA, FL 34236

New Mailing Address:

1990 MAIN STREET, STE 750
SARASOTA, FL 34236

FEI Number: 13-3960078

FEI Number Applied For ()

FEI Number Not Applicable ()

Certificate of Status Desired ()

Name and Address of Current Registered Agent:

NRAI SERVICES, INC.
2731 EXECUTIVE PARK DRIVE, SUITE 4
WESTON, FL 33331 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE:

Electronic Signature of Registered Agent

Date

MANAGING MEMBERS/MANAGERS:

Title: MGRM () Delete
Name: CAIN, JAMES E
Address: 360 MADISON AVE., 5TH FLR.
City-St-Zip: NEW YORK, NY 10017

ADDITIONS/CHANGES:

Title: MGRM (X) Change () Addition
Name: CAIN BROTHERS & COMPANY INC,
Address: 360 MADISON AVE., 5TH FLR.
City-St-Zip: NEW YORK, NY 10017 US

I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Chapter 119, Florida Statutes. I further certify that the information indicated on this report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am a managing member or manager of the limited liability company or the receiver or trustee empowered to execute this report as required by Chapter 608, Florida Statutes.

SIGNATURE: RHETT D. THURMAN, CFO OF MGRM

MGRM

04/30/2009

Electronic Signature of Signing Managing Member, Manager, or Authorized Representative / Date