

2007 LIMITED LIABILITY COMPANY REINSTATEMENT

**FILED
Oct 12, 2007
Secretary of State**

DOCUMENT# M04000000896

Entity Name: SKY CAPITAL LLC

Current Principal Place of Business:

110 WALL STREET, 8TH FLOOR
NEW YORK, NY 10005

New Principal Place of Business:

Current Mailing Address:

110 WALL STREET, 8TH FLOOR
NEW YORK, NY 10005

New Mailing Address:

FEI Number: 13-4174795 FEI Number Applied For () FEI Number Not Applicable () Certificate of Status Desired ()
In accordance with s. 607.193(2)(b), F.S., the limited liability company did not receive the prior notice.

Name and Address of Current Registered Agent:

Name and Address of New Registered Agent:

CORPORATION SERVICE COMPANY
1201 HAYS STREET
TALLAHASSEE, FL 323012525 US

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE: KIMBERLY B. MORET

Electronic Signature of Registered Agent

Date

MANAGING MEMBERS/MANAGERS:

Title: MGR () Delete
Name: SKY CAPITAL HOLDINGS, LTD.
Address: 110 WALL STREET, 8TH FLOOR
City-St-Zip: NEW YORK, NY 10005

ADDITIONS/CHANGES:

Title: () Change () Addition
Name:
Address:
City-St-Zip:

I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Chapter 119, Florida Statutes. I further certify that the information indicated on this report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am a managing member or manager of the limited liability company or the receiver or trustee empowered to execute this report as required by Chapter 608, Florida Statutes.

SIGNATURE: FRANCIS DUFFY

CFO

10/12/2007

Electronic Signature of Signing Managing Member, Manager, or Authorized Representative / Date