

2012 LIMITED LIABILITY COMPANY ANNUAL REPORT

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FILED
Apr 23, 2012
Secretary of State

Entity Name: TERRA-GEN OPERATING COMPANY, LLC

Current Principal Place of Business:

1095 AVENUE OF THE AMERICAS
25TH FLOOR, SUITE A
NEW YORK, NY 10036

New Principal Place of Business:

Current Mailing Address:

1095 AVENUE OF THE AMERICAS
25TH FLOOR, SUITE A
NEW YORK, NY 10036

New Mailing Address:

FEI Number: 88-0462063

FEI Number Applied For ()

FEI Number Not Applicable ()

Certificate of Status Desired ()

Name and Address of Current Registered Agent:

NATIONAL CORPORATE RESEARCH LTD., INC.
155 OFFICE PLAZA DRIVE
TALLAHASSEE, FL 32301 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE: _____

Electronic Signature of Registered Agent

Date

MANAGING MEMBERS/MANAGERS:

Title: MGRM
Name: TERRA-GEN OPERATING HOLDINGS, LLC
Address: 1095 AVE. OF THE AMERICAS, 25TH FL., STE A
City-St-Zip: NEW YORK, NY 10036

I hereby certify that the information indicated on this report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am a managing member or manager of the limited liability company or the receiver or trustee empowered to execute this report as required by Chapter 608, Florida Statutes.

SIGNATURE: MICHAEL J. KOWAL

SECR

04/23/2012

Electronic Signature of Signing Managing Member, Manager, or Authorized Representative / Date