2008 LIMITED LIABILITY COMPANY ANNUAL REPORT

FILED
Jul 07, 2008
Secretary of State

DOCUMENT# M04000000404

Entity Name: TERRA-GEN OPERATING COMPANY, LLC

Current Principal Place of Business:

C/O CAITHNESS CORPORATION
565 5TH AVENUE, 29TH FLOOR
NEW YORK, NY 10017

New Principal Place of Business:

C/O TERRA-GEN POWER, LLC
565 5TH AVENUE, 27TH FLOOR
NEW YORK, NY 10017

Current Mailing Address:

C/O CAITHNESS CORPORATION
565 5TH AVENUE, 29TH FLOOR
NEW YORK, NY 10017

New Mailing Address:

C/O TERRA-GEN POWER, LLC
565 5TH AVENUE, 27TH FLOOR
NEW YORK, NY 10017

FEI Number: 88-0462063 **FEI Number Applied For ( )** **FEI Number Not Applicable ( )** **Certificate of Status Desired ( )**
In accordance with s. 607.193(2)(b), F.S., the limited liability company did not receive the prior notice.

Name and Address of Current Registered Agent:

CORPORATION SERVICE COMPANY
1201 HAYS STREET
TALLAHASSEE, FL 323012525 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE: _____

Electronic Signature of Registered Agent — Date

MANAGING MEMBERS/MANAGERS:

Title: MGRM ( ) Delete
Name: TERRA-GEN OPERATING, HOLDINGS, LLC
Address: 565 5TH AVENUE, 29TH FLOOR
City-St-Zip: NEW YORK, NY 10017

ADDITIONS/CHANGES:

Title: MGRM (X) Change ( ) Addition
Name: TERRA-GEN OPERATING, HOLDINGS, LLC
Address: 565 5TH AVENUE, 27TH FLOOR
City-St-Zip: NEW YORK, NY 10017

I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Chapter 119, Florida Statutes. I further certify that the information indicated on this report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am a managing member or manager of the limited liability company or the receiver or trustee empowered to execute this report as required by Chapter 608, Florida Statutes.

SIGNATURE: MICHAEL J. KOWAL ASST 07/07/2008

Electronic Signature of Signing Managing Member, Manager, or Authorized Representative / Date