

2009 LIMITED LIABILITY COMPANY ANNUAL REPORT

DOCUMENT# M04000000155

FILED
Apr 16, 2009
Secretary of State

Entity Name: SETAI SOUTH BEACH INVESTORS, LLC

Current Principal Place of Business:

C/O JH COHN LLP
1212 AVE. OF THE AMERICAS, 12TH FLOOR
NEW YORK, NY 10036

New Principal Place of Business:

45 HORATIO STREET
NEW YORK, NY 10014

Current Mailing Address:

C/O JH COHN LLP
1212 AVE. OF THE AMERICAS, 12TH FLOOR
NEW YORK, NY 10036

New Mailing Address:

45 HORATIO STREET
NEW YORK, NY 10014

FEI Number: 30-0311731

FEI Number Applied For ()

FEI Number Not Applicable ()

Certificate of Status Desired ()

Name and Address of Current Registered Agent:

NRAI SERVICES, INC.
2731 EXECUTIVE PARK DRIVE, SUITE 4
WESTON, FL 33331 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE: _____

Electronic Signature of Registered Agent

Date

MANAGING MEMBERS/MANAGERS:

Title: MGR () Delete
Name: HEIBERGER, ANDREW
Address: 712 FIFTH AVENUE, 18TH FLOOR
City-St-Zip: NEW YORK, NY 10019

ADDITIONS/CHANGES:

Title: MGR (X) Change () Addition
Name: HEIBERGER, ANDREW
Address: 45 HORATIO STREET
City-St-Zip: NEW YORK, NY 10014

I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Chapter 119, Florida Statutes. I further certify that the information indicated on this report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am a managing member or manager of the limited liability company or the receiver or trustee empowered to execute this report as required by Chapter 608, Florida Statutes.

SIGNATURE: ANDREW HEIBERGER

MGR

04/16/2009

Electronic Signature of Signing Managing Member, Manager, or Authorized Representative / Date