

2008 LIMITED LIABILITY COMPANY ANNUAL REPORT

DOCUMENT# M04000000155

FILED
Apr 25, 2008
Secretary of State

Entity Name: SETAI SOUTH BEACH INVESTORS, LLC

Current Principal Place of Business:

C/O JH COHN LLP
1212 AVE. OF THE AMERICAS, 12TH FLOOR
NEW YORK, NY 10036

New Principal Place of Business:

Current Mailing Address:

C/O JH COHN LLP
1212 AVE. OF THE AMERICAS, 12TH FLOOR
NEW YORK, NY 10036

New Mailing Address:

FEI Number: 30-0311731 **FEI Number Applied For ()** **FEI Number Not Applicable ()** **Certificate of Status Desired ()**

Name and Address of Current Registered Agent:

NRAI SERVICES, INC.
2731 EXECUTIVE PARK DRIVE, SUITE 4
WESTON, FL 33331 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE: _____

Electronic Signature of Registered Agent

_____ Date

MANAGING MEMBERS/MANAGERS:

Title: MGR () Delete
Name: HEIBERGER, ANDREW
Address: 712 FIFTH AVENUE, 41ST FLOOR
City-St-Zip: NEW YORK, NY 10019

ADDITIONS/CHANGES:

Title: MGR (X) Change () Addition
Name: HEIBERGER, ANDREW
Address: 712 FIFTH AVENUE, 18TH FLOOR
City-St-Zip: NEW YORK, NY 10019

I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Chapter 119, Florida Statutes. I further certify that the information indicated on this report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am a managing member or manager of the limited liability company or the receiver or trustee empowered to execute this report as required by Chapter 608, Florida Statutes.

SIGNATURE: ANDREW HEIBERGER MGR 04/25/2008

Electronic Signature of Signing Managing Member, Manager, or Authorized Representative / Date