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Lexicon
CAPITAL PARTNERS

Lexicon Capital Partners, Inc.
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George Harageones

May 7, 2004

800036970368

Subject: Notice of Lexicon Capital Partners, LLC Error & Pending Correction

Dear George,

First let me thank you for graciously allowing me to utilize your office facilities in Delray Beach. I certainly did not intend to jeopardize my position with you or cause you any trouble in regards to Lexicon Capital Partners, LLC.

I sincerely apologize to you for any confusion or inconvenience that you have suffered as a result of my including you as a "managing member" in my filing for Lexicon Capital Partners, LLC. I needed or thought I needed to list four "managing members" to complete Florida's filing and inadvertently included you on this paperwork. Obviously I realize now that I should have consulted you prior to my actions.

Please note that I will make every effort to hasten your removal from any and all official and/or non-official records listing you a managing member of Lexicon Capital Partners, LLC in Florida and elsewhere as the case may be.

I appreciate all that you have done for me and again I sincerely regret any inconvenience this matter may have caused you. Please feel free to show this letter as proof to anyone who has an interest in this matter that you are not and should not have been listed by me as a managing member of Lexicon Capital Partners, LLC. If you or any other parties should require further clarification I may be reached at 1-800-844-1992.

With Deepest Regrets,


Gary J. Kovner

*info only
ICB 5/20*

