2008 LIMITED LIABILITY COMPANY ANNUAL REPORT

DOCUMENT# M03000003788

Entity Name: KM FUNDING, LLC

FILED Feb 13, 2008 Secretary of State

Current Principal Place of Business: New Principal Place of Business:

1333 N. KINGSBURY STE. 200 CHICAGO, IL 60622

Current Mailing Address: New Mailing Address:

1333 N. KINGSBURY STE. 200 CHICAGO, IL 60622

FEI Number: 36-4530613 FEI Number Applied For () FEI Number Not Applicable () Certificate of Status Desired ()

Name and Address of Current Registered Agent: Name and Address of New Registered Agent:

HADLEY, CHARLES A 13021 SAWPIT ROAD JACKSONVILLE, FL 32226 US

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE:

Electronic Signature of Registered Agent Date

MANAGING MEMBERS/MANAGERS: ADDITIONS/CHANGES:

Title: MGRM () Delete Title: () Change () Addition

 Name:
 HADLEY MALUEG, RACHEL C
 Name:

 Address:
 1333 N. KINGSBURY STE. 200
 Address:

 City-St-Zip:
 CHICAGO, IL 60622
 City-St-Zip:

I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Chapter 119, Florida Statutes. I further certify that the information indicated on this report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am a managing member or manager of the limited liability company or the receiver or trustee empowered to execute this report as required by Chapter 608, Florida Statutes.

SIGNATURE: RACHEL HADLEY MALUEG MEMB 02/13/2008