

2012 LIMITED LIABILITY COMPANY ANNUAL REPORT

DOCUMENT# M03000000703

Entity Name: SETAI MEZZANINE LLC

FILED
Apr 18, 2012
Secretary of State

Current Principal Place of Business:

C/O LEHMAN BROTHERS HOLDINGS INC
1271 AVENUE OF THE AMERICAS, 39TH FL.
NEW YORK, NY 10020

New Principal Place of Business:

Current Mailing Address:

C/O LEHMAN BROTHERS HOLDINGS INC.
101 HUDSON STREET, 11TH FL. TAX DEPT.
JERSEY CITY, NJ 07302

New Mailing Address:

FEI Number: 20-1195817

FEI Number Applied For ()

FEI Number Not Applicable ()

Certificate of Status Desired ()

Name and Address of Current Registered Agent:

CORPORATION SERVICE COMPANY
1201 HAYS STREET
TALLAHASSEE, FL 323012525 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE:

Electronic Signature of Registered Agent

Date

MANAGING MEMBERS/MANAGERS:

Title: MGRM
Name: LB SOUTH BEACH LLC
Address: 1271 AVENUE OF THE AMERICAS, 39TH FL.
City-St-Zip: NEW YORK, NY 10020

I hereby certify that the information indicated on this report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am a managing member or manager of the limited liability company or the receiver or trustee empowered to execute this report as required by Chapter 608, Florida Statutes.

SIGNATURE: LB SOUTH BEACH LLC

MGRM

04/18/2012

Electronic Signature of Signing Managing Member, Manager, or Authorized Representative / Date