

2011 LIMITED LIABILITY COMPANY ANNUAL REPORT

**FILED
Apr 29, 2011
Secretary of State**

DOCUMENT# M02000003491

Entity Name: ALLOY MEDIA, LLC

Current Principal Place of Business:

151 WEST 26TH STREET
11TH FLOOR
NEW YORK, NY 10001

New Principal Place of Business:

Current Mailing Address:

C/O ALLOY, INC.
151 W. 26TH ST., 11TH FL
NEW YORK, NY 10001

New Mailing Address:

FEI Number: 27-0037665 FEI Number Applied For () FEI Number Not Applicable () Certificate of Status Desired ()

Name and Address of Current Registered Agent:

CORPORATION SERVICE COMPANY
1201 HAYS STREET
TALLAHASSEE, FL 323012525 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE: _____

Electronic Signature of Registered Agent

_____ Date

MANAGING MEMBERS/MANAGERS:

Title: MGR
Name: DIAMOND, MATTHEW C
Address: 151 W. 26TH ST, 11TH FL
City-St-Zip: NEW YORK, NY 10001

Title: MGR
Name: JOHNSON, JAMES K JR
Address: 151 W. 26TH ST, 11TH FL
City-St-Zip: NEW YORK, NY 10001

I hereby certify that the information indicated on this report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am a managing member or manager of the limited liability company or the receiver or trustee empowered to execute this report as required by Chapter 608, Florida Statutes.

SIGNATURE: MATTHEW C. DIAMOND MGR 04/29/2011

_____ Electronic Signature of Signing Managing Member, Manager, or Authorized Representative / Date