LIMITED LIABILITY COMPANY
UNIFORM BUSINESS REPORT (UBR)

DOCUMENT # m02 - 2814

1. Entity Name
UBS Warburg LLC

FILED
03 APR 16 PM 2:10
SECRETARY OF STATE
TALLAHASSEE, FLORIDA

300016090463
04/16/03--01016--014 **50.00

DO NOT WRITE IN THIS SPACE

DO NOT WRITE IN THIS SPACE

2. Principal Place of Business	3. Mailing Address
677 Washington Blvd.	677 Washington Blvd.
Suite, Apt. #, etc.	Suite, Apt. #, etc.
City & State: Stamford, CT	City & State: Stamford, CT
Zip: 06901 Country: Fairfield	Zip: 06901 Country: Fairfield

4. FEI Number: 13-3873456 ☐ Applied For ☐ Not Applicable

5. Certificate of Status Desired ☐ **$5.00** Additional Fee Required

DO NOT WRITE IN THIS SPACE

7. Name and Address of Current Registered Agent

Name: Corporation Service Company

Street Address (P.O. Box Number is Not Acceptable): 1201 Hays Street

City: Tallahassee FL Zip Code: 32301-2525

8. The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida. I am familiar with, and accept the obligations of registered agent.

SIGNATURE _____ DATE
Signature, typed or printed name of registered agent and title if applicable.

FEE IS $50.00
Make Check Payable to Florida Department of State
DUE BY MAY 1

9. MANAGING MEMBERS / MANAGERS

TITLE / NAME / STREET ADDRESS / CITY-ST-ZIP	Manager John P. Costas 677 Washington Blvd. Stamford, CT 06901
TITLE / NAME / STREET ADDRESS / CITY-ST-ZIP	Manager Robert C. Dinerstein 299 Park Avenue New York, NY 10171
TITLE / NAME / STREET ADDRESS / CITY-ST-ZIP	Manager Michael Hutchins 1285 Avenue of the Americas New York, NY 10019
TITLE / NAME / STREET ADDRESS / CITY-ST-ZIP	Manager Huw Jenkins 677 Washington Blvd. Stamford, CT 06901
TITLE / NAME / STREET ADDRESS / CITY-ST-ZIP	Manager Robert B. Mills 677 Washington Blvd. Stamford, CT 06901
TITLE / NAME / STREET ADDRESS / CITY-ST-ZIP	Manager Kenneth Moelis 1999 Ave. of the Stars Los Angeles, CA 90067
TITLE / NAME / STREET ADDRESS / CITY-ST-ZIP	

DO NOT WRITE IN THIS SPACE

CR2E083B (12/02)

11. I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this report is true and accurate and that my signature shall have the same legal effect as if made under oath; that I am a managing member or manager of the limited liability company or the receiver or trustee empowered to execute this report as required by Chapter 608, Florida Statutes.

SIGNATURE: _____ Jane E. Nutson, Authorized Representative
SIGNATURE AND TYPED OR PRINTED NAME OF SIGNING MANAGING MEMBER, MANAGER, OR AUTHORIZED REPRESENTATIVE — Date — Daytime Phone #

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SIGNATURE: _____ Jane E. Nutson, Authorized Representative
SIGNATURE AND TYPED OR PRINTED NAME OF SIGNING MANAGING MEMBER, MANAGER, OR AUTHORIZED REPRESENTATIVE — Date — Daytime Phone #

UBS Warburg

UBS AG
Stamford Branch
677 Washington Boulevard
Stamford, CT 06901
Telephone 203 719-3000
www.ubswarburg.com

April 8, 2003

VIA OVERNIGHT DELIVERY

Division of Corporations
Registration Section
409 E. Gaines Street
Tallahassee, FL 32399

Re: UBS Warburg LLC

Gentlemen:

Enclosed, in duplicate, please find the State of Florida's Limited Liability Company Uniform Business Report for the above-referenced limited liability company for filing. Attached is check #579811 in the amount of $50.00 to cover the required filing fee.

Please file the enclosed document as soon as possible. Please have the duplicate copy of the report stamped with the filing date and return it to the attention of the undersigned as evidence of filing.

If you have any questions concerning the enclosed filing, please contact the undersigned at 203-719-8944.

Your attention to this matter is greatly appreciated.

Very truly yours,

Jane E. Nutson
Associate Director

Encs.