

2007 LIMITED LIABILITY COMPANY ANNUAL REPORT

DOCUMENT# M02000002814

Entity Name: UBS SECURITIES LLC

FILED
Apr 23, 2007
Secretary of State

Current Principal Place of Business:

677 WASHINGTON BLVD.
STAMFORD, CT 06901

New Principal Place of Business:

Current Mailing Address:

677 WASHINGTON BLVD.
STAMFORD, CT 06901

New Mailing Address:

FEI Number: 13-3873456

FEI Number Applied For ()

FEI Number Not Applicable ()

Certificate of Status Desired ()

Name and Address of Current Registered Agent:

CORPORATION SERVICE COMPANY
1201 HAYS STREET
TALLAHASSEE, FL 323012525 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE:

Electronic Signature of Registered Agent

Date

MANAGING MEMBERS/MANAGERS:

Title: MGR () Delete
Name: WOLF, ROBERT
Address: 677 WASHINGTON BLVD.
City-St-Zip: STAMFORD, CT 06901

Title: MGR () Delete
Name: DOLAN, REGINA
Address: 677 WASHINGTON BLVD.
City-St-Zip: STAMFORD, CT 06901

Title: MGR () Delete
Name: ODELL, JAMES
Address: 677 WASHINGTON BLVD.
City-St-Zip: STAMFORD, CT 06901

Title: MGR () Delete
Name: MOELIS, KENNETH
Address: 1999 AVENUE OF THE STARS
City-St-Zip: LOS ANGELES, CA 90067

Title: MGR () Delete
Name: RESSEL, TERESA
Address: 677 WASHINGTON BLVD.
City-St-Zip: STAMFORD, CT 06901

ADDITIONS/CHANGES:

Title: () Change () Addition
Name:
Address:
City-St-Zip:

Title: () Change () Addition
Name:
Address:
City-St-Zip:

Title: () Change () Addition
Name:
Address:
City-St-Zip:

Title: MGR (X) Change () Addition
Name: DYRVIK, PER
Address: 677 WASHINGTON BLVD.
City-St-Zip: STAMFORD, CT 06901

Title: () Change () Addition
Name:
Address:
City-St-Zip:

I hereby certify that the information supplied with this filing does not qualify for the for the exemption stated in Chapter 119, Florida Statutes. I further certify that the information indicated on this report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am a managing member or manager of the limited liability company or the receiver or trustee empowered to execute this report as required by Chapter 608, Florida Statutes.

SIGNATURE: JANE E. NUTSON

AR

04/23/2007

Electronic Signature of Signing Managing Member, Manager, or Authorized Representative / Date