

2011 LIMITED LIABILITY COMPANY ANNUAL REPORT

DOCUMENT# M02000001655

FILED
Apr 12, 2011
Secretary of State

Entity Name: ATHENA - WAVERLY VENTURE, LLC

Current Principal Place of Business:

C/O THE ATHENA GROUP, L.L.C.
712 FIFTH AVENUE
NEW YORK, NY 10019

New Principal Place of Business:

Current Mailing Address:

C/O THE ATHENA GROUP, L.L.C.
712 FIFTH AVENUE
NEW YORK, NY 10019

New Mailing Address:

FEI Number: 01-0721082

FEI Number Applied For ()

FEI Number Not Applicable ()

Certificate of Status Desired ()

Name and Address of Current Registered Agent:

CORPORATION SERVICE COMPANY
1201 HAYS STREET
TALLAHASSEE, FL 323012525 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE:

Electronic Signature of Registered Agent

Date

MANAGING MEMBERS/MANAGERS:

Title: MGRM
Name: ATHENA WAVERLY, LLC
Address: 712 FIFTH AVENUE
City-St-Zip: NEW YORK, NY 10019

Title: CEO
Name: RABINOWITZ, DANIEL L
Address: 712 FIFTH AVE, 8TH FL
City-St-Zip: NEW YORK, NY 10019

Title: CFO
Name: BARICKO, JAMES D
Address: 712 FIFTH AVE, 8TH FL
City-St-Zip: NEW YORK, NY 10019

Title: VP
Name: FEINSTEIN, ROBERT A
Address: 712 FIFTH AVE, 8TH FL
City-St-Zip: NEW YORK, NY 10019

I hereby certify that the information indicated on this report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am a managing member or manager of the limited liability company or the receiver or trustee empowered to execute this report as required by Chapter 608, Florida Statutes.

SIGNATURE: JAMES DREW BARICKO

CFO

04/12/2011

Electronic Signature of Signing Managing Member, Manager, or Authorized Representative / Date