

2007 LIMITED LIABILITY COMPANY ANNUAL REPORT

DOCUMENT# M02000000899

FILED
Apr 27, 2007
Secretary of State

Entity Name: W9/RSO REAL ESTATE HOLDINGS, L.L.C.

Current Principal Place of Business:

% INV TAX GROUP
10 HANOVER SQ 22ND FL
NEW YORK, NY 10005 US

New Principal Place of Business:

% INVESTMENT TAX GROUP
180 MAIDEN LANE - 40TH FLOOR
NEW YORK, NY 10038 US

Current Mailing Address:

% INV TAX GROUP
10 HANOVER SQ 22ND FL
NEW YORK, NY 10005 US

New Mailing Address:

% INVESTMENT TAX GROUP
180 MAIDEN LANE - 40TH FLOOR
NEW YORK, NY 10038 US

FEI Number: FEI Number Applied For () FEI Number Not Applicable (X) Certificate of Status Desired ()

Name and Address of Current Registered Agent:

C T CORPORATION SYSTEM
1200 SOUTH PINE ISLAND ROAD
PLANTATION, FL 33324 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE: _____

Electronic Signature of Registered Agent

Date

MANAGING MEMBERS/MANAGERS:

Title: MGR () Delete
Name: ROTHBERG, STUART H
Address: 85 BROAD ST
City-St-Zip: NEW YORK, NY 10004

Title: MGR () Delete
Name: LANGER, JONATHAN A
Address: 85 BROAD ST
City-St-Zip: NEW YORK, NY 10004

ADDITIONS/CHANGES:

Title: MGR (X) Change () Addition
Name: ROTHBERG, STUART H
Address: 85 BROAD ST
City-St-Zip: NEW YORK, NY 10004 US

Title: MGR (X) Change () Addition
Name: LANGER, JONATHAN A
Address: 85 BROAD ST
City-St-Zip: NEW YORK, NY 10004 US

I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Chapter 119, Florida Statutes. I further certify that the information indicated on this report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am a managing member or manager of the limited liability company or the receiver or trustee empowered to execute this report as required by Chapter 608, Florida Statutes.

SIGNATURE: STUART ROTHENBERG

MGR

04/27/2007

Electronic Signature of Signing Managing Member, Manager, or Authorized Representative / Date