

2009 LIMITED LIABILITY COMPANY ANNUAL REPORT

DOCUMENT# M00000001824

FILED
May 01, 2009
Secretary of State

Entity Name: HERITAGE SPE LLC

Current Principal Place of Business:

131 DARTMOUTH ST 6TH FLOOR
BOSTON, MA 02116

New Principal Place of Business:

420 LEXINGTON AVENUE
7TH FLOOR
NEW YORK, NY 10170

Current Mailing Address:

131 DARTMOUTH ST 6TH FLOOR
BOSTON, MA 02116

New Mailing Address:

420 LEXINGTON AVENUE
7TH FLOOR
NEW YORK, NY 10170

FEI Number: 04-3530045 FEI Number Applied For () FEI Number Not Applicable () Certificate of Status Desired ()
In accordance with s. 607.193(2)(b), F.S., the limited liability company did not receive the prior notice.

Name and Address of Current Registered Agent:

CORPORATION SERVICE COMPANY
1201 HAYS STREET
TALLAHASSEE, FL 323012525 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE: _____

Electronic Signature of Registered Agent

_____ Date

MANAGING MEMBERS/MANAGERS:

Title: MGR () Delete
Name: HERITAGE SPE MGR LLC
Address: 131 DARTMOUTH STREET
City-St-Zip: BOSTON, MA 02116

ADDITIONS/CHANGES:

Title: MGR (X) Change () Addition
Name: HERITAGE SPE MGR LLC
Address: 420 LEXINGTON AVENUE
City-St-Zip: NEW YORK, NY 10170

I hereby certify that the information supplied with this filing does not qualify for the exemption stated in Chapter 119, Florida Statutes. I further certify that the information indicated on this report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am a managing member or manager of the limited liability company or the receiver or trustee empowered to execute this report as required by Chapter 608, Florida Statutes.

SIGNATURE: STEVEN SIEGEL

EVP

05/01/2009

Electronic Signature of Signing Managing Member, Manager, or Authorized Representative / Date