

2004 LIMITED LIABILITY COMPANY ANNUAL REPORT

DOCUMENT# L98000002195

FILED
Aug 18, 2004
Secretary of State

Entity Name: MEZZANINE FINANCE FUND, LLC

Current Principal Place of Business:

3551 SW CORP PARKWAY
PALM CITY, FL 34490

New Principal Place of Business:

10 CENTRAL PARKWAY
225
STUART, FL 34494

Current Mailing Address:

3551 SW CORP PARKWAY
PALM CITY, FL 34490

New Mailing Address:

10 CENTRAL PARKWAY
225
STUART, FL 34494

FEI Number: 65-0912982

FEI Number Applied For ()

FEI Number Not Applicable ()

Certificate of Status Desired ()

Name and Address of Current Registered Agent:

WILKENS, FLOYD D
3551 SW CORPORATE PKWY
PALM CITY, FL 34990 US

Name and Address of New Registered Agent:

WILKENS, FLOYD D
10 CENTRAL PARKWAY
225
STUART, FL 34994 US

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE:

08/18/2004

Electronic Signature of Registered Agent

Date

MANAGING MEMBERS/MEMBERS:

Title: MGR () Delete
Name: WHITMER, LISA
Address: 3551 SW CORPORATE PKWY
City-St-Zip: PALM CITY, FL 34990

Title: D () Delete
Name: BIRBILIS, DANIEL
Address: 3551 SW CORPORATE PKWY
City-St-Zip: PALM CITY, FL 34990

Title: () Delete
Name:
Address:
City-St-Zip:

ADDITIONS/CHANGES:

Title: MGR (X) Change () Addition
Name: WHITMER, LISA
Address: 10 CENTRAL PARKWAY, STE. 225
City-St-Zip: STUART, FL 34994

Title: MGR (X) Change () Addition
Name: BIRBILIS, DANIEL
Address: 10 CENTRAL PARKWAY, STE. 225
City-St-Zip: STUART, FL 34994

Title: MGR () Change (X) Addition
Name: WILKENS, FLOYD D
Address: 10 CENTRAL PARKWAY, STE. 225
City-St-Zip: STUART, FL 34994

I hereby certify that the information supplied with this filing does not qualify for the for the exemption stated in Section 119.07(3)(i), Florida Statutes. I further certify that the information indicated on this report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am a managing member or manager of the limited liability company or the receiver or trustee empowered to execute this report as required by Chapter 608, Florida Statutes.

SIGNATURE: FLOYD D. WILKENS

MGR

08/18/2004

Electronic Signature of Signing Managing Member, Manager, or Authorized Representative / Date