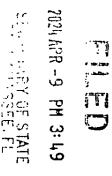
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T. MATTHEWS : APR 18 2024

## **COVER LETTER**

TO:	New Filing S Division of G	Section Corporations			
SUBJ	ECT: VERSU	S GAME MUSIC SPV L	LC		
		(Name of Re	sulting Florida Li	mited Co	ompany)
	in a management	es of Conversion, Arti o a "Florida Limited I respondence concernir	лавину Сотра	ny" in	and fees are submitted to convert an "Other accordance with s. 605.1045, F.S.
			.g ans matter to	,.	
BARNE	TT RUTTENB				
		(Contact Person)		_	
		(Firm/Company)		_	
824 JU	DSON AVE.	<del>_</del>			
		(Address)			
HIGHL	AND PARK, IL	60035			
		City, State and Zip Code)		<del>_</del>	
	berg@comcas				
E-ma	il Address: (to b	e used for future annual re	port notifications)	_	
For fur	ther informati	on concerning this ma	tter, please call	:	
	TT RUTTENBE		_at ( <sup>224</sup>		7209
	(Name of Conta	ct Person)	(Area Cod	e) (Day	ytime Telephone Number)
Enclose dollars	ed is a check for and drawn on	or the following amou a bank located in the	int: (All checks		sed by this office must be payable in US
(\$25 for (	00 Filing Fees Conversion or Articles ization)	\$155.00 Filing Fees and Certificate of Status	□\$180.00 Filin and Certified Co	g Fees opy	☐\$185.00 Filing Fees, Certified Copy, and Certificate of Status
] ] ]	Mailing Addr New Filing Se Division of Co P.O. Box 6327 Fallahassee, F	ection orporations 7		New I Divisi The C 2415	t Address: Filing Section ion of Corporations Centre of Tallahassee N. Monroe Street, Suite 810 nassee, FL 32303

Articles of Conversion 24 APR -9 PH 3: 49 "Other Business Entity

## Florida Limited Liability Company

The Articles of Conversion and attached Articles of Organization are submitted to convert the following "Other Business Entity" into a Florida Limited Liability Company in accordance with s.605.1045, Florida

1. The name of the "Other Business Entity" immediately prior to the filing of the Articles of Conversion is:  VERSUS GAME MUSIC SPV LLC
(Enter Name of Other Business Entity)
2. The "Other Business Entity" is a LIMITED LIABILITY COMPANY
(Enter entity type. Example: corporation, limited partnership, general partnership, common law or business trust, etc.)
First organized, formed or incorporated under the laws of
2/5/2021 (Enter state, or if a non-U.S. entity, the name of the country) on
(date of organization, formation or incorporation)
3. The name of the Florida Limited Liability Company as set forth in the attached Articles of Organization: VERSUS GAME MUSIC SPV LLC
(Enter Name of Florida Limited Liability Company)
4. If not effective on the date of filing, enter the effective date:  (The effective date: Cannot be prior to date of receipt or filed date nor more than 90 calendar days after the date this document is filed by the Florida Department of State.)  Note: If the date inserted in this block does not meet the applicable statutory filing requirements, this date will not be listed as the document's effective date on the Department of State's records.
5. The plan of conversion has been approved in accordance with all applicable statutes

- rersion has been approved in accordance with all applicable statutes.
- 6. The "Converted or Other Business Entity" has agreed to pay any members having appraisal rights the amount to which such members are entitled under ss. 605.1006 and 605.1061-605.1072, F.S.

Signed this 3114 day of March	20 24
Signature of Authorized Representative of Lim	ited Liability Company:
Signature of Authorized Representatives	A C. I.
Signature of Authorized Representative:  Printed Name: JONATHAN GORDON	Title: MANAGER
V	
Signature(s) on behalf of Other Business Entity:	[See below for required signature(s)]
Signature: Oca The Gulan	
Signature: Onthe Gudy Printed Name: JONATHAN GORDON	Title: MANAGER
Signature:	
Signature:	Title:
Signature:	
Signature: Printed Name:	Title:
Signature:Printed Name:	
Printed Name:	litte:
Signature:	
Signature:Printed Name:	Title:
Signature:	
Printed Name:	Title:
If Florida Corporation:	Occ
Signature of Chairman, Vice Chairman, Director, or If Directors or Officers have not been selected, an In	
Shorters of Strictly have not been selected, all in	corporator must sign.
If Florida General Partnership or Limited Liabili	<u>tv Partnership:</u>
Signature of one General Partner.	
<u>If Florida Limited Partnership or Limited Liabili</u>	ty Limited Partnershin:
Signatures of ALL General Partners.	
All athomas	
All others: Signature of an authorized person.	
- ignature of an authorized person.	
Fees:	
Articles of Conversion:	\$25.00
Fees for Florida Articles of Organization:	\$125.00
Certified Copy:	\$30.00 (Optional)
Certificate of Status:	\$5.00 (Optional)

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## FILED ARTICLES OF ORGANIZATION FOR FLORIDA LIMITEI

THE CLES OF ORGANIZATION FOR FI	ORIDA LIMITED LIABILITY COMPANY
ARTICLE I - Name:	2024 APR -9 PM 3: 49
The name of the Limited Liability Company is:	TATO DO MOSTO STATE
Company is.	SECHILIARY OF STATE
VERSUS GAME MUSIC SPV LLC	
(Must contain ab	<del></del>
(Must contain the words "Limited Liability	Company, "L.L.C.," or "LLC.")
ARTICLE II - Address:	
The mailing address and street address of the	1 00
o seed address of the pri	incipal office of the Limited Liability Company is:
Principal Office Address:	
	Mailing Address:
354 EISENHOWER PARKWAY	SAME
SUITE 2775	SAME
LIVINGSTON, NJ <del>0709</del> 07039	
<u> </u>	
ARTICLE III - Registered Agent, Registered (The Limited Liability Company cannot serve as its own Registe business entity with an active Florida registration.)  The name and the Florida street address of the re	regent. Tour must designate an individual or another
DAVID RUTTENBERG	
Name	
4092 BOCAIRE BLVD	
Florida street address (P.O.)	Box NOT acceptable)
BOCA RATON	FL 33487
City	Zip
registered agent and agree to act in this capacity statutes relating to the proper and complete per	ccept service of process for the above stated limited his certificate, I hereby accept the appointment as I further agree to comply with the provisions of all formance of my duties, and I am familiar with and tered agent as provided for in Chapter 605, E.S.

Registered Agent's Signature (REQUIRED)

(CONTINUED)

ARTICLE IV-

. . . .

The name and address of each person authorized to manage and control the Limited Liability Company:

"AMBR" = Authorized Member "MGR" = Manager MGR	
MGR	
	JONATHAN GORDON
	270 LAFAYETTE STREET, SUITE 810
	NEW YORK, NY 10012
MGR	
VIGR	GERALD L. NUDO
	30 N. MICHIGAN AVE, STE 2100
	CHICAGO, IL 60602
<del></del>	
Use attachment if necessary)	
E V: Other provisions, if any.	
EQUIRED SIGNATURE:	- 2
	Con dia
- Jonatha	
Signature of a member or an	authorized was a state of
Signature of a member or an This document is executed in accordance with	authorized representative of a member
Signature of a member or an This document is executed in accordance wit any false information submitted in a document	
Signature of a member or an This document is executed in accordance wit any false information submitted in a document as provided for in s.817.155, F.S.  JONATHAN GORDON	authorized representative of a member h section 605.0203 (1) (b), Florida Statutes. I am aware to the Department of State constitutes a third degree fellows.
Signature of a member or an This document is executed in accordance wit any false information submitted in a documen as provided for in s.817.155, F.S.  JONATHAN GORDON  Typed	authorized representative of a member