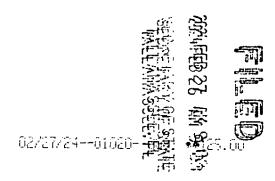
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Certified Copies	Certificates	of Status
Special Instructions to	o Filing Officer	
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	CERTIFIED COPY	·	
X	РНОТОСОРУ		
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		EB-5 FUND LLC	
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COVER LETTER

	New Filing Se Division of Co					
cup ie		trict EB-5 Fund, LLC				
SUBJEC	· I ·	Name	of Limited Liabil	ity Company		
The encl	osed Articles of	f Organization and fee	(s) are submitted	for filing.		
Please re	turn ail corresp	ondence concerning th	nis matter to the f	ollowing:		
	Patricia O E	Espinosa				
			Name of	Person		
	Patricia O E	Espinosa, P.A.				
			Firm/Co	mpany		
	9155 So Da	deland Blvd, Suite 15	06			
	 		Addr	css		
	Miami, Flor	rida 33156				
			City/State an	d Zip Code		
	patty@pespin	nosalaw.com E-mail address: (to be	need for figure 2	nous report notificati	ion)	
r c				muat report notmeate	ony	
hor turther	information co	oncerning this matter,	please call:			
	Patricia O E		305 at (448-5252		
	Nan	ne of Person	Area Code	Daytime Telephon	e Number	
Enclosed	is a check for t	the following amount:			Sico.) }
■\$125.0	00 Filing Fee	\$130.00 Filing F Certificate of State	ıs Certifi	5.00 Filing Fee & ed Copy al copy is enclosed)	S160.00 Filing Fee, Certificate of Status & Certified Copy (additional copy) is enclosed)	
		ng Address		Street Address	9.5	
		Filing Section		New Filing Section Di The Centre of Tallaha	ivision '7 💢	
		on of Corporations Box 6327		2415 N. Monroe Stree		
		nassee, FL 32314		Tallahassee, FL 3230	-	

ARTICLES OF ORGANIZATION FOR FLORIDA LIMITED LIABILITY COMPANY

River District EB-5 Fund, LLC	
(Must contain the words "Limited Liab	ility Company, "L.L.C.," or "LLC.")
ARTICLE II - Address:	
The mailing address and street address of the principal office	of the Limited Liability Company is:
Principal Office Address:	Mailing Address:
9155 So Dadeland Blvd	9155 So Dadeland Blvd
Suite 1506	Suite 1506
Miami, Florida 33156	Miami, Florida 33156
ARTICLE III - Registered Agent, Registered Office, & R (The Limited Liability Company cannot serve as its own Reg another business entity with an active Florida registration.)	
	nt are:
The name and the Florida street address of the registered age	
The name and the Florida street address of the registered age Patricia O Espinosa	

Having been named as registered agent and to accept service of process for the above stated limited liability company at the place designated in this certificate. I hereby accept the appointment as registered agent and agree to act in this capacity. I further agree to comply with the provisions of all statutes relating to the proper and complete performance of my duties, and I am familiar with and accept the obligations of my position as registered agent as provided for in Chapter 605, F.S..

Florida street address (P.O. Box NOT acceptable)

Florida

State

33156

Zip

9155 So Dadeland Blvd., Suite 1506

City

Miami

(CONTINUED)

"MGR" = Ma MGR	uthorized Member nager		
MGR	•		
		River EB-5 Management, LLC	
		9155 So Dadeland Blvd, Suite 1506	
		Miami, Florida 33156	
		, , , , , , , , , , , , , , , , , , ,	
			
			
(Use attachme	nt if necessary)		
effective date is it te of filing.)	date, if other than the dat sted, the date must be s	ste of filing: (OPTIONAL) specific and cannot be more than five business days prior to or 90 days	
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The name and address of each person authorized to manage and control the Limited Liability Company:

ARTICLE IV-