Electronic Articles of Organization For Florida Limited Liability Company

L23000480265 FILED 8:00 AM October 19, 2023 Sec. Of State tscott

Article I

The name of the Limited Liability Company is: DMG QOZ FUND LLC

Article II

The street address of the principal office of the Limited Liability Company is:

11890 SW 8TH ST SUITE 510 MIAMI, FL. 33184

The mailing address of the Limited Liability Company is:

11890 SW 8TH ST SUITE 510 MIAMI, FL. 33184

Article III

Other provisions, if any:

ANY AND ALL LAWFUL BUSINESS. INVESTMENT VEHICLE ESTABLISHED FOR THE PURPOSE OF INVESTING IN QUALIFIED OPPORTUNITY ZONE (QOZ) PROPERTY AND CLASSIFY AS A QUALIFIED OPPORTUNITY FUND.

Article IV

The name and Florida street address of the registered agent is:

DMG INVESTMENT GROUP 11890 SW 8TH ST STE 510 MIAMI, FL. 33184

Having been named as registered agent and to accept service of process for the above stated limited liability company at the place designated in this certificate, I hereby accept the appointment as registered agent and agree to act in this capacity. I further agree to comply with the provisions of all statutes relating to the proper and complete performance of my duties, and I am familiar with and accept the obligations of my position as registered agent.

Registered Agent Signature: JOEL DOMINGUEZ

Article V

The name and address of person(s) authorized to manage LLC:

Title: AMBR

DMG INVESTMENT TRUST LLC

11890 SW 8TH ST STE 510 MIAMI, FL. 33184 US

Signature of member or an authorized representative

Electronic Signature: JOEL DOMINGUEZ

I am the member or authorized representative submitting these Articles of Organization and affirm that the facts stated herein are true. I am aware that false information submitted in a document to the Department of State constitutes a third degree felony as provided for in s.817.155, F.S. I understand the requirement to file an annual report between January 1st and May 1st in the calendar year following formation of the LLC and every year thereafter to maintain "active" status.

L23000480265 FILED 8:00 AM October 19, 2023 Sec. Of State tscott