Page: 3 of 5

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ARTICLES OF ORGANIZATION OF IRVING EB-5 FUND LLC

The undersigned, for the purpose of forming a limited liability company under the Florida Revised Limited Liability Company Act, pursuant to Chapter 605 of the Florida Statutes, hereby makes, acknowledges and files the following Articles of Organization (the "Articles").

ARTICLE I NAME

The name of the limited liability company is Irving EB-5 Fund LLC (the "Company").

ARTICLE II MAILING AND STREET ADDRESS

The mailing address and street address of the principal office of the Company shall be 2402 Bay Street, Suite 106, Fort Myers, Florida 33901.

ARTICLE III REGISTERED AGENT AND OFFICE

The name and street address of the initial registered agent of the Company in the State of Florida is Torres Law, P.A., 888 Southeast Third Avenue, Suite 400, Fort Lauderdale, Florida 33316.

ARTICLE IV DURATION

The Company shall commence its existence on the date that the Articles are filed with the-Florida Department of State. The Company's existence shall be perpetual, unless the Company is earlier dissolved as provided in the Operating Agreement.

ARTICLE V MANAGEMENT; INITIAL MANAGER

The Company shall be a manager-managed limited liability company and shall be managed in accordance with the Operating Agreement adopted by the members for the management of the business and affairs of the Company. The Operating Agreement may contain any provisions for the regulation and management of the business and operations of the Company, not inconsistent with Florida law or the Articles. The name and address of the Company's manager that is authorized to manage and control the Company shall be Irving EB-5 Fund Manager LLC, 2402 Bay Street, Suite 106, Fort Myers, Florida 33901. Page: 5 of 5

ARTICLE VI AMENDMENT

The Articles may be amended only in accordance with the Operating Agreement.

IN WITNESS WHEREOF, the undersigned has made and subscribed to these Articles of Organization on this 2nd day of June 2023.

By: <u>Kebedah</u> Basary Rebekah A. Barney Authorized Representative

ACCEPTANCE OF APPOINTMENT OF REGISTERED AGENT

The undersigned, Torres Law, P.A. (Document No. P05000012792), having been named the Registered Agent of Irving EB-5 Fund LLC, hereby accepts such designation and is familiar with, and accepts, the obligations of such position, as provided in Florida Statutes Section 605.0113.

TORRES LAW, P.A.:

By: Contas PTn

Osvaldo F. Torres President

June 2, 2023