FILED Dec 12, 2023 Secretary of State

ARTICLES OF DISSOLUTION

Pursuant to section 605.0707, Florida Statutes, this Florida limited liability company submits the following Articles of Dissolution:

The name of the limited liability company as currently filed with the Florida Department of State:

SALT-SALTY CONVERTIBLE NOTE SPV, LLC

The document number of the limited liability company: L23000273013

The file date of the articles of organization: June 6, 2023

A description of occurance that resulted in the limited liability company's dissolution:

VOLUNTARY DISSOLUTION

The name and address of the person appointed to wind up the company's activities and affairs:

KATHRYN WOOD, ESQ. 801 BRICKELL AVE. 8TH FL. MIAMI, FL 33131

I/we submit this document and affirm that the facts stated herein are true. I/we am/are aware that any false information submitted in a document to the Department of State constitutes a third degree felony as provided for in section 817.155, Florida Statutes.

Signature: KATHRYN WOOD

Electronic Signature of authorized person