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Department of State Division of Corporations

Date: 12/20//21

American Expediting (Stealth Courier) 1531 Commonwealth Business Dr. Ste 105 Tallahassee, Fl. 32303 850-294-5632

Stealth Courier Box

Company: KI QOF 2021 LLC Requester: Meridian Partners

Order: 13640499

COVER LETTER

TO:	New Filing Se Division of Co	ction rporations						
CLID IE C	KI QOF 20	021 LLC						
SUBJEC	т:	Name	of Limi	ted Liabil	ity Company			
The enclo	sed Articles of	Organization and fe	e(s) are	submitted	for filing.			
Please ret	um all corresp	ondence concerning (this mat	ter to the f	following:			
	AZUREDE	ROSS						
				Name of	Person			
	MERIDIAN PARTNERS LAW P.A.						2	
	Firm/Company						BEC	
	4923 W. CYPRESS STREET						_c 20	
	Address						. 79	13
	TAMPA, FI	. 33607					PH 3: 11	U
	CRISTINA@	KENNEDYINVEST		•	d Zip Code			
		E-mail address: (to be	used fo	or future a	nnual report notificat	ion)		
For further i	information co	neerning this matter,	please o	all:				
	AZUREDE ROSS 813 443-5260 at ()							
	Nam	e of Person			Daytime Telephon	e Number		
Enclosed i	s a check for the	he following amount:						
□\$125.00 Filing Fee □\$130.00 Filing Fee & Certificate of Status			us	Certified Copy (additional copy is enclosed) Certified Copy (additional copy is enclosed) Certified Cop (additional copy		Status &		
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Tallahassec, FL 32303

Tallahassec, FL 32314

ARTICLES OF ORGANIZATION

for
Florida Limited Liability Company

ARTICLE I

The name of the limited liability company is: KI QOF 2021 LLC (the "Company").

ARTICLE II

The street address of the principal office of the Company is:

2901 West Busch Boulevard Suite 901 Tampa, Florida 33618

The mailing address of the Company is:

2901 West Busch Boulevard Suite 901 Tampa, Florida, 33618

ARTICLE III

The name and Florida street address of the registered agent for the Company is:

Bryan W. Sykes, Esq. 4923 West Cypress Street Tampa, Florida 33607

Having been named as registered agent and to accept service of process for the above stated limited liability company at the place designated in this certificate. I hereby accept the appointment as registered agent and agreed to act in this capacity. I further agree to comply with the provisions of all statutes relating to the property and complete performance of my duties, and I am familiar with and accept the obligations of my position as registered agent.

ARTICLE

Registered Agent Signature:

The name and address of the person(s) authorized to manage the LLC are:

Title:

Manager

Name:

Water Cay Holdings II LLC

Address:

2901 West Busch Boulevard

Suite 901

Tampa, Florida 33618

ARTICLE V

The Effective Date (if other than the date of filing) shall be December 20, 2021.

ARTICLE VI

The Company has been formed to: (a) qualify as a qualified opportunity fund within the meaning of Section 1400Z-2 of the Internal Revenue Code of 1986, as amended (the "Code"); (b) invest in qualified opportunity zone property within the meaning of the Code, and in furtherance of that purpose, to carry on any lawful business for which limited liability companies may be formed under the Florida Revised Limited Liability Company Act.

Signature of member or authorized representative:

Bryan W Sykes, Authorized Representative

I am the member or authorized representative submitting these Articles of Organization and affirm that the facts stated herein are true. I am aware that false information submitted in a document to the Department of State constitutes a third degree felony as provided for in §817.155, Florida Statutes. I understand the requirement to file an annual report between January 1st and May 1st in the calendar year following formation of the limited liability company and every year thereafter to maintain "active" status.

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