

**Electronic Articles of Organization
For
Florida Limited Liability Company**

**L21000400201
FILED 8:00 AM
September 09, 2021
Sec. Of State
jsdennis**

Article I

The name of the Limited Liability Company is:

XMODE-SPV LLC

Article II

The street address of the principal office of the Limited Liability Company is:

2803 KIPPS COLONY DRIVE S
GULFPORT, FL. 33707

The mailing address of the Limited Liability Company is:

2803 KIPPS COLONY DRIVE S
GULFPORT, FL. 33707

Article III

Other provisions, if any:

THIS IS A PASS THROUGH VEHICLE FOR IN A CONVERTIBLE NOTE
FOR SHARES IN XMODE. IT WILL PAY INTEREST, DIVIDENDS AND
POSSIBLY WARRANTS. THE NOTE MATURES IN 2025.

Article IV

The name and Florida street address of the registered agent is:

RONALD C HAMMOND JR
2803 KIPPS COLONY DRIVE S
GULFPORT, FL. 33707

Having been named as registered agent and to accept service of process for the above stated limited liability company at the place designated in this certificate, I hereby accept the appointment as registered agent and agree to act in this capacity. I further agree to comply with the provisions of all statutes relating to the proper and complete performance of my duties, and I am familiar with and accept the obligations of my position as registered agent.

Registered Agent Signature: RONALD CHARLES HAMMOND, JR.

Article V

The name and address of person(s) authorized to manage LLC:

Title: MGR
RONALD C HAMMOND JR
2803 KIPPS COLONY DRIVE S
GULFPORT, FL. 33707

Title: MBR
VIMARIE RIVERA
2803 KIPPS COLONY DRIVE S
GULFPORT, FL. 33707

Title: MBR
JOSE RIVERA
318 S WAVERLY DR.
DALLAS, TX. 75208

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Article VI

The effective date for this Limited Liability Company shall be:

09/08/2021

Signature of member or an authorized representative

Electronic Signature: RONALD CHARLES HAMMOND, JR.

I am the member or authorized representative submitting these Articles of Organization and affirm that the facts stated herein are true. I am aware that false information submitted in a document to the Department of State constitutes a third degree felony as provided for in s.817.155, F.S. I understand the requirement to file an annual report between January 1st and May 1st in the calendar year following formation of the LLC and every year thereafter to maintain "active" status.