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FLORIDA LIMITED LIABILITY CO.

Loci Capital Op Fund Holdings, LLC

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**ARTICLES OF ORGANIZATION OF
LOCI CAPITAL OP FUND HOLDINGS, LLC**

The undersigned, acting as the authorized representative does hereby certify that the person so identified herein has formed a limited liability company (the "Company") under the laws of the State of Florida and under the Florida Revised Limited Liability Company Act, Chapter 605, Florida Statutes as amended (the "Act") and pursuant to the Act hereby sets forth the following Articles of Organization (these "Articles");

ARTICLE I: NAME

The name of the Company shall be Loci Capital Op Fund Holdings, LLC.

ARTICLE II: ADDRESS AND PLACE OF BUSINESS

The initial address of the principal office and the mailing address of this Company shall be: 4830 W. Kennedy Blvd., Suite 880, Tampa, FL 33609.

ARTICLE III: DURATION AND PURPOSE

The period of duration of the Company shall be perpetual. The Company is formed for the purpose of conducting and undertaking, and shall have the power to conduct and undertake, any and all activities and actions authorized under the Act.

ARTICLE IV: MANAGEMENT

The Company shall be manager managed and all powers of the Company shall be exercised by or under the authority of the manager and, except as otherwise provided in the operating agreement of the Company. The initial manager shall be Loci Capital Op Fund GP, LLC.

ARTICLE V: REGISTERED OFFICE AND REGISTERED AGENT

The street address of the Company's initial registered office in Florida is 4830 W. Kennedy Blvd., Suite 880, Tampa, FL 33609 and the name of its initial registered agent is Loci Capital Group, LLC. The Company may change its registered office or its registered agent or both by filing with the Department of State of the State of Florida a statement complying with Section 605.0113, Florida Statutes.

IN WITNESS WHEREOF, the undersigned manager is an authorized representative and has executed these Articles of Organization effective for all purposes as of the 10 day of June, 2020.

Loci Capital Op Fund GP, LLC

By: Loci Capital Group, LLC
Its: Manager


Michael J. Phillips, its manager

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**ARTICLES OF ORGANIZATION OF
LOCI CAPITAL OP FUND HOLDINGS, LLC**

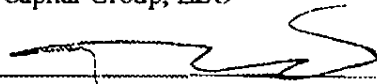
PAGE 2

ACCEPTANCE BY REGISTERED AGENT

Having been appointed the registered agent of Loci Capital Op Fund Holdings, LLC, the undersigned accepts such an appointment, agrees to act in such capacity and accepts the obligations imposed by Section 605.0113, Florida Statutes.

EXECUTED this 7/10, 2020.

Loci Capital Group, LLC



Michael J. Phillips, its manager

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