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(Requestor's Name)

(Address)

(Address)

(City/State/Zip/Phone #)

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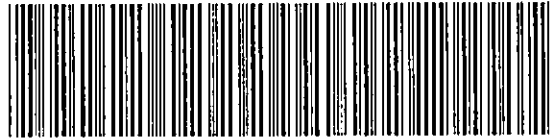
(Business Entity Name)

(Document Number)

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TALLAHASSEE, FL 32301  
**866.625.0838**  
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Date: **April 20, 2020**

Account#: 120000000088

Name: **ERIC HOOD**

Reference #: **1210631**

Entity Name: **FIRST LIEN INVESTMENT GP LLC**

☐ Articles of Incorporation/Authorization to Transact Business

☐ Amendment

☐ Change of Agent

☐ Reinstatement

☒ Conversion

☐ Merger

☐ Dissolution/Withdrawal

☐ Fictitious Name

☐ Other \_\_\_\_\_

Authorized Amount: **\$25.00**

Signature: *Eric Hood*



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**ARTICLES OF CONVERSION  
FOR  
CONVERTING A  
DOMESTIC LIMITED LIABILITY COMPANY  
INTO  
A CONVERTED FOREIGN ELIGIBLE ENTITY**

Date: April 20, 2020

2020 APR 20 AM 8:05  
FILED  
IN THE OFFICE OF THE  
CLERK OF THE CIRCUIT COURT  
IN AND FOR THE COUNTY OF  
DADE, FLORIDA

THESE ARTICLES OF CONVERSION are submitted to convert a converting eligible entity (which is a Florida limited liability company) into a converted eligible entity (which is a Delaware limited liability company) in accordance with Section 605.1045, Florida Statutes.

1. Name, Jurisdiction, and Type of Entity of the Converting Eligible Entity. The name of the converting eligible entity immediately prior to the filing of these Articles of Conversion is FIRST LIEN INVESTMENT LLC, a limited liability company formed under the laws of the State of Florida on February 26, 2020 (the "Converting Eligible Entity"). Each member of the Converting Eligible Entity has approved these Articles of Conversion.

2. Name, Jurisdiction, and Type of Entity of the Converted Eligible Entity. The name of the converted foreign eligible entity is FIRST LIEN INVESTMENT LLC (the "Converted Eligible Entity"), a limited liability company under the laws of the State of Delaware.

3. Approval of Plan. The plan of conversion was approved in accordance with Sections 605.1041-605.1046, Florida Statutes.

4. Mailing Address. The mailing address to which the department may send any process served on the department pursuant Section 605.0117 and Chapter 48, Florida Statutes:

801 Park Avenue, #201  
Lake Park, Florida 33403

5. Appraisal Rights. The converted entity has agreed to pay to the members of any limited liability company with appraisal rights the amount to which such members are entitled under Sections 605.1006 and 605.1061-605.1072, Florida Statutes.

6. Effective Date. This conversion shall be effective upon the later of: (i) the date and time prescribed by the laws of the State of Delaware; or (ii) when these Articles of Conversion are filed with the Florida Department of State, Division of Corporations.

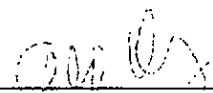
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[Signature Page to Articles of Conversion]

IN WITNESS WHEREOF, the undersigned, being duly authorized, has executed these Articles of Conversion as of the date first set forth above.

**CONVERTING ELIGIBLE ENTITY:**

**FIRST LIEN INVESTMENT LLC,**  
a Florida limited liability company

By:   
Ari Meltzer, Manager

2020 APR 20 AM 8:05  
SECRETARY OF STATE  
TALLAHASSEE, FLORIDA