

**Electronic Articles of Organization  
For  
Florida Limited Liability Company**

**L19000301692  
FILED 8:00 AM  
December 11, 2019  
Sec. Of State  
jafason**

**Article I**

The name of the Limited Liability Company is:  
MONROE CAPITAL HOLDINGS, LLC

**Article II**

The street address of the principal office of the Limited Liability Company is:  
301 WEST 41ST ST  
SUITE 300  
MIAMI BEACH, FL. US 33140

The mailing address of the Limited Liability Company is:  
301 WEST 41ST ST  
SUITE 300  
MIAMI BEACH, FL. US 33140

**Article III**

Other provisions, if any:

ANY AND ALL LAWFUL BUSINESSES INCLUDING, WITHOUT  
LIMITATION, INVESTING IN SECURITIES, DERIVATIVES AND  
PRIVATE EQUITY AND ENTERING INTO CONTRACTS NECESSARY TO  
EFFECTUATE THE BUSINESSES OF THE COMPANY

**Article IV**

The name and Florida street address of the registered agent is:  
MARK B FISHER  
301 WEST 41ST ST  
SUITE 300  
MIAMI BEACH, FL. 33140

Having been named as registered agent and to accept service of process for the above stated limited liability company at the place designated in this certificate, I hereby accept the appointment as registered agent and agree to act in this capacity. I further agree to comply with the provisions of all statutes relating to the proper and complete performance of my duties, and I am familiar with and accept the obligations of my position as registered agent.

Registered Agent Signature: MARK B. FISHER

### **Article V**

The name and address of person(s) authorized to manage LLC:

Title: AMBR  
MARK B FISHER  
301 WEST 41ST ST, SUITE 300  
MIAMI BEACH, FL. 33140 US

Title: AP  
STEVEN R GOLDBERG  
33 CHESTNUT ROAD  
VERONA, NJ. 07044 US

Title: AP  
ANNIE YUNG  
225 LIBERTY STREET, SUITE 1020A  
NEW YORK, NY. 10281 US

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### **Article VI**

The effective date for this Limited Liability Company shall be:

12/11/2019

Signature of member or an authorized representative

Electronic Signature: STEVEN R. GOLDBERG

I am the member or authorized representative submitting these Articles of Organization and affirm that the facts stated herein are true. I am aware that false information submitted in a document to the Department of State constitutes a third degree felony as provided for in s.817.155, F.S. I understand the requirement to file an annual report between January 1st and May 1st in the calendar year following formation of the LLC and every year thereafter to maintain "active" status.