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Division of Corporations

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MERGER OR SHARE EXCHANGE SBA WORTH TELECOM, LLC

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ARTICLES OF MERGER

The following Articles of Merger is submitted to merge the following Florida Profit

No Profit Company (1997) and/or No-Profit Corporation in accordance with section 607.1109, 617.0302 or 605.1025, Florida Statutes.

First:

Niama of Entites

The name and jurisdiction of the surviving limited liability company:

Jurisdiction

SBA Worth Telecom, LLC Florida

Second: The name and jurisdiction of the merging corporation:

> Name Jurisdiction

Worth Telecom, Inc. Florida

Third: The attached plan of merger was approved by each domestic corporation, limited ... liability company, partnership and/or limited partnership that is a party to the merger in accordance with the applicable provisions of Chapters 607, 605, 617 and/or 620, Florida Statutes.

Fourth: This entity exists before the merger and is a domestic limited liability company.

Fifth: The merger shall become effective upon the filing of the Articles of Merger.

Sixth SIGNATURES FOR EACH PARTY:

Name of Entity	<u>Signature</u>	Typed of Printed Name of Individual and Title
Worth Telecom, Inc.		Thomas P. Hunt Executive Vice President
SBA Worth Telecom, LLC		Thomas P. Hunt Executive Vice President

PLAN OF MERGER

1. The name and jurisdiction of the surviving limited liability company:

Name Jurisciction

SBA Worth Telecom, LLC Florida

2. The name and jurisdiction of the <u>merging</u> corporation:

Name <u>Jurisdiction</u>

Worth Telecom, Inc. Florida

- 3. SBA TRS Holdco, LLC, a Florida limited liability company owns one hundred percent (100%) of the issued and outstanding membership interest of the surviving limited liability company. The surviving limited liability company owns one hundred percent (100%) of the issued and outstanding stock interest of the merging corporation.
- 4. On the effective date of the merger, each of the issued and outstanding stock interest of the merging corporation, and all rights in respect thereof, shall be canceled.
- 5. Other provisions relating to the merger are as follows:
- (A) <u>Assumption of Assets</u>. All property, rights, privileges, powers, trademarks, licenses, registrations and other assets of every kind and description of the merging corporation shall be transferred to and vested in the surviving limited liability company without further act or deed, and all property (including real, personal and intellectual) of the corporation shall be the property of the surviving limited liability company.
- (B) <u>Assumption of Obligations</u>. All obligations of the merging corporation shall become obligations of the surviving limited liability company.
- (C) <u>Effective Date</u>. The merger shall become effective upon the filing of the Articles of Merger (the "Effective Date").
- (D) <u>Members/Sole Shareholder Approvals</u>. The Members of the surviving limited liability company and Sole Shareholder of the merging corporation have approved this Plan of Merger and the filing of the Articles of Merger and all other documents or certificates required to be filed with the Florida Department of State, each by Written Consent dated January 11, 2019.
- (E) Article of Organization. The Articles of Organization of the surviving limited liability company shall continue to be the Articles of Organization of said surviving limited liability company until further amended and changed in accordance with the provisions of the Florida Revised Limited Liability Act.

- (F) Operating Agreement. The Operating Agreement of the surviving limited liability company in effect currently is at and as of the Effective Date will remain the Operating Agreement of the surviving limited liability company without any modification or amendment in the merger.
- (G) Officers and Directors. The directors and officers of the surviving limited liability company shall be those persons who were the members of the Board of Directors and the officers, respectively, of the surviving limited liability company immediately prior to the Effective Date and shall remain the directors and officers of the surviving limited liability company until their successors shall have been duly elected and qualified.
- (H) <u>Required Actions</u>. SBA Worth Telecom, LLC shall take, or cause to be taken, all action required or advisable under the laws of the State of Florida to consummate and make effective the intent of this Plan of Merger.
- (I) <u>Dissenters' Rights</u>. Because the merging corporation has one shareholder, there will not be dissenters' rights in connection with the merger.