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#### INTEROFFICE COMMUNICATION

DATE:

November 28, 2018

TO:

Ms. Gina McLeod, Department of State

**Division of Corporations** 

FROM:

Jason Guevara, Licensing and Chartering

SUBJECT:

Formation of Demetree Family Trust Company, LLC

Please file the attached articles for the above-reference entities, using October 30, 2018 as the effective date.

Please make the following distribution of copies:

(1) One certified copy to:

Jason Guevara

Office of Financial Regulation

Licensing & Chartering 200 East Gaines Street Tallahassee, FL 32399

(2) One certified copy to:

Mr. William R. Lowman, Jr., Esq.

Shuffield, Lowman, & Wilson, P.A.

1000 Legion Place, Suite 1700

Orlando, FL 32801

THE NOV 28 PM 1:56
SECRETARY OF STATE
TALLAHASSEE FLORIO

Also attached is a check that represents payment of the filing fees and certified copies. If you have any questions please call (850) 410-9513.



Attorneys and Advisors

Via Federal Express

November 13, 2018



Mr. Jeremy W. Smith Director, Division of Financial Institutions Florida Office of Financial Regulation 200 East Gaines Street Tallahassee, FL 32399-0371

Re: Demetree Family Trust Company, LLC as a Florida Family Trust Company

Registrant No. 12: OFR Administrative File No.: 92844-FI

Dear Mr. Smith:

Enclosed please find duplicate originals of the Articles of Organization for the formation of Demetree Family Trust Company, LLC, along with our firm's check payable to the Florida Department of State in the amount of \$125.00 to cover the filing fee. The Articles contain the required Approval legend so that your signature can be affixed prior to filing with the Florida Department of State.

Please contact us if you have any questions or in the event there is a problem with our submission that would prevent your Division from filing the Articles of Organization.

Sincerely yours,

Darby Stive\_ Darby Stine, FRP

Paralegal to William R. Lowman, Jr.

/des Enclosures 07973-0007 /# 299

cc Daniel Conn, CPA Daniel B. Harris, Esq. William R. Lowman, Jr., Esq.

# ARTICLES OF ORGANIZATION OF DEMETREE FAMILY TRUST COMPANY, LLC A Florida Limited Liability Company



#### ARTICLE I NAME

The name of this limited liability company is **DEMETREE FAMILY TRUST COMPANY, LLC**, referred to in these Articles of Organization as the "Company."

### ARTICLE II MAILING AND STREET ADDRESS

The street address of the principal office of the Company is as follows:

941 W. Morse Blvd., Suite 315 Winter Park, FL 32789

The mailing address of the principal office of the Company is as follows:

941 W. Morse Blvd., Suite 315 Winter Park, FL 32789

## ARTICLE III COMMENCEMENT OF COMPANY'S EXISTENCE

In accordance with Section 605.0207, Florida Statutes, the Company's existence shall be deemed to have commenced on the date and at the time the record is filed as evidenced by the Florida Department of State's endorsement of the date and time on the record.

#### ARTICLE IV PURPOSE

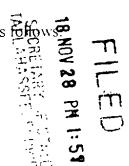
The Company is formed for the purpose of transacting any lawful business permitted as a family trust company under the Florida Family Trust Company Act, Section 662.10, et. seq., Florida Statutes, as the same may be amended from time to time (the "Family Trust Company Act"), with all of the rights, powers and privileges granted and conferred by the Family Trust Company Act: provided, however, that the Company may not:

- (1) Engage in commercial banking; however, it may establish accounts at financial institutions for its own purposes or on behalf of family members to whom it provides services pursuant to the Family Trust Company Act.
- (2) Engage in fiduciary services with or offer services to the general public unless licensed pursuant to Chapter 658, Florida Statutes.
- (3) Serve as a personal representative or a co-personal representative of a probate estate administered in the State of Florida.
- (4) Serve as an attorney-in-fact or agent, including as a co-attorney-in-fact or co-agent, under a power of attorney pursuant to Chapter 709, Florida Statutes.

#### ARTICLE V REGISTERED AGENT

The name and Florida street address of the initial Registered Agent are as folio

William R. Lowman, Jr., Esq. Shuffield, Lowman & Wilson, P.A. 1000 Legion Place, Suite 1700 Orlando, FL 32801



#### ARTICLE VI MANAGEMENT

The name and address of each person authorized to manage and control the Company:

Title	Name and Address
Manager	Mary L. Demetree 941 W. Morse Blvd., Suite 315
	Winter Park, FL 32789

#### ARTICLE VII AMENDMENT

These Articles of Organization shall not be amended without prior written notice to the Florida Office of Financial Regulation.

#### ARTICLE VIII APPLICABLE LAW

The Company is created pursuant to Chapter 605 and 662. Florida Statutes, and shall be

governed by the laws of the State of Florida.

William R. Lowman, Jr., Esq., as Authorized Representative

ACCEPTANCE OF DESIGNATION
OF
REGISTERED AGENT

Pursuant to the provisions of Section 605.0113, Florida Statutes, the undersigned submits the following statement of acceptance of his designation as Registered Agent for the Company:

Having been named as Registered Agent and to accept service of process for the above stated limited liability company at the place designated in this certificate, I hereby accept the appointment as Registered Agent and agree to act in this capacity. I further agree to comply with the provisions of all statutes relating to the proper and complete performance of my duties, and I am familiar with and accept the obligations of my position as Registered Agent as provided for in Chapter 605 of the Florida Statutes.

William R. Lowman, Jr., Esq.

#### APPROVAL BY FLORIDA OFFICE OF FINANCIAL REGULATION

The foregoing Articles of Organization contain the information required under Section 662.123, Florida Statutes, and are approved by the Office of Financial Regulation this 28th day of Warm by 2018, in Tallahassec, Florida.

Director, Division of Financial Institutions