

**Electronic Articles of Organization
For
Florida Limited Liability Company**

L18000233150
FILED 8:00 AM
October 02, 2018
Sec. Of State
slsingleton

Article I

The name of the Limited Liability Company is:

THE OPPORTUNITY ZONE FUND OF AMERICA, LLC

Article II

The street address of the principal office of the Limited Liability Company is:

151 SE 15TH RD
STE 1402
MIAMI, FL. 33129

The mailing address of the Limited Liability Company is:

151 SE 15TH RD
STE 1402
MIAMI, FL. 33129

Article III

The name and Florida street address of the registered agent is:

KRISTY A KING
151 SE 15TH RD
STE 1402
MIAMI, FL. 33129

Having been named as registered agent and to accept service of process for the above stated limited liability company at the place designated in this certificate, I hereby accept the appointment as registered agent and agree to act in this capacity. I further agree to comply with the provisions of all statutes relating to the proper and complete performance of my duties, and I am familiar with and accept the obligations of my position as registered agent.

Registered Agent Signature: KRISTY A. KING

Article IV

The name and address of person(s) authorized to manage LLC:

Title: MGR
KRISTY KING
151 SE 15TH RD STE 1402
MIAMI, FL. 33129

Title: MGR
WILLIAM D PRUITT
274 VELEROS COURT
CORAL GABLES, FL. 33143

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Article V

The effective date for this Limited Liability Company shall be:

10/01/2018

Signature of member or an authorized representative

Electronic Signature: KRISTY A. KING

I am the member or authorized representative submitting these Articles of Organization and affirm that the facts stated herein are true. I am aware that false information submitted in a document to the Department of State constitutes a third degree felony as provided for in s.817.155, F.S. I understand the requirement to file an annual report between January 1st and May 1st in the calendar year following formation of the LLC and every year thereafter to maintain "active" status.