

L18000193199

(Requestor's Name)

(Address)

(Address)

(City/State/Zip/Phone #)

☐ PICK-UP

☐ WAIT

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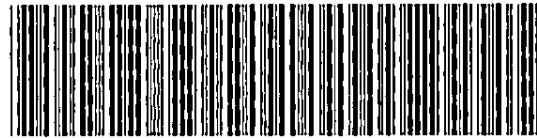
(Business Entity Name)

(Document Number)

Certified Copies _____ Certificates of Status _____

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OFFICE OF THE CLERK
DIVISION OF CORPORATIONS
TALLAHASSEE, FLORIDA



Filing Cover Sheet

To: Florida Division of Corporations

From: TAYLOR SEAY C/O Capitol Services, Inc.

Date: 8/2/2021

Trans#: 1222007

Entity Name: LONESTAR LUNAR DEVELOPMENT, LLC (FL) CONVERTING INTO
LONESTAR DATA HOLDINGS, INC. (DE)

Articles Incorporation ()

Articles of Amendment ()

Articles of Dissolution ()

Annual Report ()

Conversion (XX)

Fictitious Name ()

Foreign Qualification ()

Limited Liability ()

Limited Partnership ()

Merger ()

Reinstatement ()

Withdrawal / Cancellation ()

Other ()

STATE FEES PREPAID WITH CHECK #227284 FOR \$55.00

PLEASE RETURN:

Certified Copy (XX)

Plain Photocopy ()

Good Standing ()

Certificate of Fact ()

COVER LETTER

TO: Registration Section
Division of Corporations

SUBJECT: Lonestar Lunar Development, LLC
Name of Florida Limited Liability Company

The enclosed Articles of Conversion and fee(s) are submitted to convert a Florida Limited Liability Company" into an "Other Business Entity" in accordance with s.605.1045, F.S.

Please return all correspondence concerning this matter to:

Christopher Stott

Contact Person

Lonestar Lunar Development, LLC

Firm/Company

3840 46th Avenue South

Address

St. Petersburg, Florida 33711

City, State and Zip Code

chris@lonestarlunar.com

E-mail address: (to be used for future annual report notification)

For further information concerning this matter, please call:

[Gary J. Kocher]

Name of Contact Person

at (206) 579- 0092

Area Code and Daytime Telephone Number

Enclosed is a check for the following amount:

☒ \$25.00 Filing Fee

☐ \$30.00 Filing Fee
and Certificate of
Status

☐ \$55.00 Filing Fee
and Certified Copy

☐ \$60.00 Filing Fee,
Certified Copy, and
Certificate of Status

Mailing Address:

Registration Section
Division of Corporations
P.O. Box 6327
Tallahassee, FL 32314

Street Address:

Registration Section
Division of Corporations
The Centre of Tallahassee
2415 N. Monroe Street, Suite 810
Tallahassee, FL 32303

CR2E106 (05/17)

Articles of Conversion
For
Florida Limited Liability Company
Into
"Converted or Other Business Entity"

The Articles of Conversion is submitted to convert the following **Florida Limited Liability Company into an "Other Business Entity"** in accordance with s. 605.1045, Florida Statutes.

1. The name of the Florida Limited Liability Company converting into the "Other Business Entity" is:

Lonestar Lunar Development, LLC

Enter Name of Florida Limited Liability Company

2. The name of the "Converted or Other Business Entity" is:

Lonestar Data Holdings, Inc.

Enter Name of "Converted or Other Business Entity"

3. The "Converted or Other Business Entity" is a Corporation
(Enter entity type. Example: corporation, limited partnership, sole proprietorship, general partnership, common law or business trust, etc.)

organized, formed or incorporated under the laws of Delaware
(Enter state, or if a non-U.S. entity, the name of the country)

The formation document is attached (if applicable).

4. The plan of conversion was approved by the converting Florida Limited Liability Company in accordance with Chapter 605, F.S.

5. This conversion shall be effective in Florida on: August 2, 2021
(The effective date: 1) cannot be prior to nor more than 90 days after the date this document is filed by the Florida Department of State; AND 2) must be the same as the effective date of the conversion under the laws governing the "Other Business Entity.")

Note: If the date inserted in this block does not meet the applicable statutory filing requirements, this date will not be listed as the document's effective date on the Department of State's records.

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6. If the "Converted or Other Business Entity" is an out-of-state entity not registered to transact business in Florida, the "Converted or Other Business Entity":

a.) Lists the following street and mailing address of an office the Florida Department of State may send and process served on the department pursuant to 605.0117 and Chapter 48.

Street Address: 3840 46th Avenue South
St. Petersburg, Florida 33711

Mailing Address: 3840 46th Avenue South
St. Petersburg, Florida 33711

7. The "Converted or Other Business Entity" has agreed to pay any members having appraisal rights the amount to which such members are entitled under ss. 605.1006 and 605.1061-605.1072, F.S.

Signed this 30th day of July, 2021

Signature: DocuSigned by:
Christopher Stott
558FCE3B420A48C Must be signed by a Member or Authorized Representative

Printed Name: Christopher Stott Title: Chief Executive Officer

Fees: Filing Fee: \$25.00
Certified Copy: \$30.00 (Optional)
Certificate of Status: \$5.00 (Optional)

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**PLAN OF CONVERSION FOR CONVERSION OF
LONESTAR LUNAR DEVELOPMENT, LLC, A FLORIDA LIMITED LIABILITY COMPANY
TO
LONESTAR DATA HOLDINGS, INC., A DELAWARE CORPORATION**

This Plan of Conversion for the conversion (the "**Conversion**") of Lonestar Lunar Development, LLC, a Florida limited liability company (the "**LLC**"), to Lonestar Data Holdings, Inc., a Delaware corporation (the "**Company**"), is effective as of the filing of the Certificate of Conversion and the Certificate of Incorporation with the Secretary of State of Delaware (the "**Effective Time**").

1. **Pre-Conversion Entity:** The name of the business entity prior to Conversion is Lonestar Lunar Development, LLC. The LLC is a Florida limited liability company.

2. **Post-Conversion Entity:** The name of the business entity after Conversion will be Lonestar Data Holdings, Inc. The Company will be a Delaware corporation.

3. **Terms and Conditions:** The terms and conditions of the Conversion are as set forth in this Plan of Conversion. The conversion will have the force and effect set forth in Section 605.1042 of the Florida Revised Limited Liability Company Act (the "**Act**").

4. **Conversion of LLC Membership Interests into Company Stock:** The members of the LLC (the "**Members**") own 100% of the outstanding membership interests in the LLC (the "**Units**"). At the Effective Time, the Units of each Member shall be automatically converted into the number of shares of common stock in the Company as set forth on the Post-Conversion Capitalization Table, attached hereto as **Exhibit A**.

5. **Certificate of Incorporation:** The stockholders of the Company shall be bound by all provisions of the Certificate of Incorporation of the Company attached hereto as **Exhibit B**, which shall be effective at the Effective Time.

As set forth in the Certificate of Incorporation to be filed with the Secretary of State of Delaware, the Company will be authorized to issue up to ten million (10,000,000) shares of common stock with a par value of \$0.0001 per share.

6. **Duly Approved.** This Plan of Conversion was duly approved and adopted by all of the Members pursuant to Section 605.04073 of the Florida Revised Limited Liability Company Act (the "**Act**"), on July 30, 2021.

[Signature page to follow]

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- SIGNATURE PAGE -

PLAN OF CONVERSION FOR CONVERSION OF
LONESTAR LUNAR DEVELOPMENT, LLC, A FLORIDA LIMITED LIABILITY COMPANY
TO
LONESTAR DATA HOLDINGS, INC., A DELAWARE CORPORATION

IN WITNESS WHEREOF, this Plan of Conversion has been duly executed as of the respective date set forth below. This Plan of Conversion may be executed electronically and in counterparts and shall be effective at the Effective Time as set forth above.

LONESTAR LUNAR DEVELOPMENT,
LLC

DocuSigned by:

Christopher Stott

Date: 7/30/2021

By: Christopher Stott

Its: Chief Executive Officer

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EXHIBIT A
POST-CONVERSION CAPITALIZATION TABLE

Member/Stockholder	Post- Conversion Shares of Common Stock
Christopher Stott	600,000
Delbert Smith	200,000
Carol Goldstein	200,000
Mark Mataossian	60,000
TOTAL:	1,060,000

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