

L18000139709

(Requestor's Name)

(Address)

(Address)

(City/State/Zip/Phone #)

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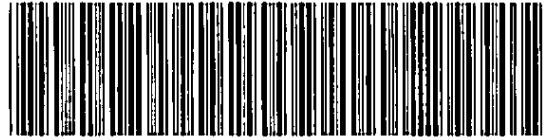
(Business Entity Name)

(Document Number)

Certified Copies _____ Certificates of Status _____

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SECRETARY OF STATE
TALLAHASSEE, FLORIDA

JUN 08 2018

T SCHROEDER



Jonathan Alper, Esq.

Gideon Alper, Esq.

Jackie Royal, Paralegal

June 4, 2018

Division of Corporations
Attn: Registration Section
P.O. Box 6327
Tallahassee, FL 32314

RE: Value Capital Funding (Certificate of Conversion and Articles of Organization)

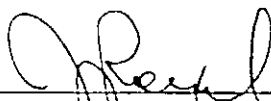
To Whom It May Concern:

Enclosed are the following:

1. Certificate of Conversion (from Value Capital Funding Corp. to Value Capital Funding, LLC);
2. Articles of Organization (Value Capital Funding);
3. Check #6749 i/a/o \$150 (\$25 for Certificate of Conversion and \$125 for Articles of Organization).

Please return all correspondence in this matter to Alper Law, PLLC, 2572 West SR 426, Suite 1024, Oviedo, FL 32765 or to jroyal@alperlaw.com.

Sincerely,



Jackie Royal, Paralegal
jroyal@alperlaw.com

**ARTICLES OF CONVERSION
FOR
VALUE CAPITAL FUNDING CORP.
INTO
VALUE CAPITAL FUNDING, LLC**

This Certificate of Conversion and attached Articles of Organization are submitted to convert Value Capital Funding Corp. into a Florida limited liability company in accordance with §605.1045, Florida Statutes.

1. The name of the corporation immediately prior to the filing of this Certificate of Conversion is Value Capital Funding Corp.
2. The Corporation is a corporation first organized, formed, or incorporated under the laws of Florida on January 29, 2018 (Document No. P18000009493).
3. The name of the Florida limited liability company as forth in the attached Articles of Organization is Value Capital Funding, LLC.
4. The conversion is effective on the date of filing.
5. The plan of conversion has been approved in accordance with §605.1041-605.1046.

Signed this 31st day of May, 2018.

Ferne Kornfeld
Ferne Kornfeld, Manager

Ferne Kornfeld
Ferne Kornfeld, President

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**ARTICLES OF ORGANIZATION
FOR FLORIDA LIMITED LIABILITY COMPANY**

ARTICLE I - NAME

The name of the Limited Liability Company is **Value Capital Funding, LLC**.

ARTICLE II - ADDRESS

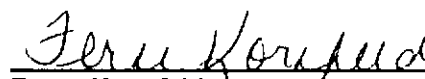
The mailing address of the principal office of the Limited Liability Company is 925 S. Federal Highway, Suite 375, Boca Raton, Florida 33432 and the street address is 925 S. Federal Highway, Suite 375, Boca Raton, Florida 33432.

ARTICLE III - REGISTERED AGENT

The name and Florida street address of the limited liability company's registered agent is:

Ferne Kornfeld
925 S. Federal Highway, Suite 375
Boca Raton, FL 33432

Having been named as registered agent and to accept service of process for the above stated limited liability company at the place designated in this certificate, I do hereby accept the appointment as registered agent and agree to act in this capacity. I further agree to comply with the provisions of all statutes relating to the proper and complete performance of my duties, and I am familiar with and accept the obligations of my position as registered agent as provided for in Chapter 605, Florida Statutes.



Ferne Kornfeld
Registered Agent

ARTICLE IV - MANAGEMENT

The name and address of each person authorized to manage and control the Limited Liability Company is:

Ferne Kornfeld
925 S. Federal Highway, Suite 375
Boca Raton, FL 33432

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ARTICLE V - EFFECTIVE DATE

The effective date of these Articles of Organization shall be upon filing.

In accordance with §605.0203(1)(b), Florida Statutes, the execution of this document constitutes an affirmation under the penalties of perjury that the facts stated herein are true. I am aware that any false information submitted in a document to the Department of State constitutes a third- degree felony as provided in §817.155, Florida Statutes.

Ferne Kornfeld
Ferne Kornfeld
Manager / Member

Date: May 31, 2018

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