Note: Please print this page and use it as a cover sheet. Type the fax audit number (shown below) on the top and bottom of all pages of the document.

(((H180000375163)))



Note: DO NOT hit the REFRESH/RELOAD button on your browser from this page. Doing so will generate another cover sheet.

To:

Division of Corporations

Fax Number : (850)617-6380

From:

Account Name : JOHNSON, POPE, BOKOR, RUPPEL & BURNS

Account Number : 076666002140 Phone : (727)461-1818 : (727)441-8617 Fax Number

**Enter the email address for this business entity to be used for future annual report mailings. Enter only one email address please. ** 4

Email Address:

LINDAB@JPFIRM.COM

MERGER OR SHARE EXCHANGE TOUCHFUSE, LLC

Certificate of Status	0
Certified Copy	0
Page Count	07
Estimated Charge	\$60.00

FEB 0 2 2018

I ALBRITTON

Electronic Filing Menu Corporate Filing Menu

Help

STATE OF FLORIDA

ARTICLES OF MERGER

of

ACQUIRE DIRECT MARKETING, INC., a Florida corporation

TOUCHFUSE, LLC, a Florida limited liability company

Pursuant to Sections 607.1101 and 607.1105 of the Florida Business Corporations Act and Sections 605.1021 and 605.1025 of the Florida Revised Limited Liability Company Act, the undersigned corporation and limited liability company adopt the following Articles of Merger:

FIRST: The Plan of Merger (a copy of which is attached as Exhibit A) was approved and adopted by the directors and shareholders of ACQUIRE DIRECT MARKETING, INC., a Florida corporation (the "Merging Corporation"), on January 215, 2018, in accordance with the applicable provisions of Chapter 607, Florida Statutes, and was approved and adopted by the managers and members of TOUCHFUSE, LLC, a Florida limited liability company (the "Surviving Company"), on January 215, 2018, in accordance with the applicable provisions of Chapter 605, Florida Statutes.

SECOND: The effective date of these Articles of Merger shall be January 1, 2018 ("Effective Date"). On the Effective Date, the following actions will occur:

- a. The Merging Corporation shall merge with and into the Surviving Company. The separate existence of the Merging Corporation shall cease. All properties, franchises and rights belonging to the Merging Corporation, by virtue of the Merger and without further act or deed, shall be deemed to be vested in the Surviving Company, which shall thenceforth be responsible for all the liabilities and obligations of such corporation.
- b. The currently issued and outstanding common units of the Surviving Company shall remain as the issued and outstanding common units of the Surviving Company after the Merger. No further common units of the Surviving Company will be issued due to the commonality of ownership between the Merging Corporation and the Surviving Company.
- c. Each share of Common Stock of the Merging Corporation issued and outstanding immediately prior to the Effective Date shall be canceled.

THIRD: The Articles of Organization of the Surviving Company, as in effect immediately prior to the Effective Date, shall thereafter continue in full force and effect as the Articles of Organization of the Surviving Company until altered or amended as provided therein or by law.

These Articles of Merger and the Plan of Merger were duly authorized in accordance with the provisions of Chapters 605 and 607, Florida Statutes.

Signed this 31st day of January, 2018.

SURVIVING COMPANY:

TOUCHFUSE, LLC,

a Florida limited liability company

By:

apries M. Hug Mariagei

MERGING CORPORATION:

ACQUIRE DIRECT MARKETING, INC., a Florida corporation

By: ADM ACQUISITION, INC., a Florida corporation, its sole shareholder

 $\mathbf{R}\mathbf{v}$

James M. Hug, President

PLAN OF MERGER

THIS PLAN OF MERGER, made and entered into this <u>315</u> day of January, 2018, and shall be effective as of January 1, 2018, by and between the following named corporation and limited liability company.

I - SURVIVING LIMITED LIABILITY COMPANY

TOUCHFUSE, LLC, a Florida limited liability company (the "Surviving Company").

Date of organization:

January 1, 2018

Document Number:

L17000261956

FEI Number:

Surviving Company to keep FEI Number of Merged

Corporation, as shown below

II - MERGED CORPORATION

ACQUIRE DIRECT MARKETING, INC., a Florida corporation (the "Merged Corporation").

Date of incorporation:

August 28, 1986

Document Number:

J31570

FEI Number:

59-2721187

WITNESSETH:

WHEREAS, the Merged Corporation is a corporation duly organized and existing under the laws of the State of Florida. Its date of incorporation is described above:

WHEREAS, the Surviving Company is a limited liability company duly organized and existing under the laws of the State of Florida. Its date of organization is described above;

WHEREAS, both the Merged Corporation and Surviving Company are subsidiaries of ADM ACQUISITION, INC., a Florida corporation, which owns 100% of the issued and outstanding common stock of the Merged Corporation and 100% of the issued and outstanding common units of the Surviving Company;

WHEREAS, the Merged Corporation desires to merge into the Surviving Company;

WHEREAS, the Boards of Directors and the Stockholders of the Merged Corporation and the Managers and Members of the Surviving Company deem it advisable that the corporation and limited liability company merge into a single surviving limited liability company under the laws of the State of Florida, and that said surviving limited liability company shall not be a new limited liability company but shall be the Surviving Company, and its existence as a continuing

limited liability company under the laws of the State of Florida shall not be affected in any manner by reason of the merger except as set forth herein (hereinafter called the "Merger");

WHEREAS, the Plan of Merger contained herein was approved by the Board of Directors and Stockholders of the Merged Corporation as prescribed by the laws of the State of Florida;

WHEREAS, the Plan of Merger contained herein was approved by the Managers and Members of the Surviving Company as prescribed by the laws of the State of Florida;

WHEREAS, the parties intend that the Merger shall constitute a transaction of the type described in Sections 368(a)(1)(B) of the Internal Revenue Code of 1986, as amended;

WHEREAS, the entire outstanding capital stock of the Merged Corporation is held as follows:

Name of Corporation	Stockholders	Shares Held
ACQUIRE DIRECT MARKETING, INC., a Florida corporation	ADM ACQUISITION, INC., a Florida corporation	80,000

NOW THEREFORE, in consideration of the premises and the covenants, agreements, provisions, promises and grants herein contained, the parties hereto agree, in accordance with the provisions of Chapter 605 and 607 of the Florida Statutes, as amended, that the Merged Corporation and the Surviving Company shall be, and they are hereby merged into a single limited liability company, the Surviving Company, one of the parties hereto, and that the terms and conditions of the Merger, the mode of carrying the same into effect, and the manner and basis of converting or otherwise dealing with the shares of the Merged Corporation and the Surviving Company shall be as hereinafter set forth.

ARTICLE I EXISTENCE OF SURVIVING COMPANY

A. Upon the Merger becoming effective, the separate existence of the Merged Corporation shall cease, and the Surviving Company shall continue and be governed by the laws of the State of Florida; all property, real, personal and mixed, of every kind, make and description, and all rights, privileges, powers and franchises, whether or not by their terms assignable, and all immunities, of a public and of a private nature, and all debts due the Merged Corporation, on whatever account and other choices in action belonging to them shall be taken and be deemed to be transferred to and vested in the Surviving Company, and shall be thereafter as effectively the property of the Surviving Company as they were of the Merged Corporation, and the title to any property, real, personal or mixed, wherever situated, and the ownership of any right or privilege vested in the Merged Corporation shall not revert or be lost or be adversely

7274418617

02/01/2018 15:23

affected or be in any way impaired by reason of the Merger, but shall vest in the Surviving Company; all rights of creditors and all liens upon the property of any of the Merged Corporation and the Surviving Company shall be preserved unimpaired, limited to the property affected by such liens at the time of the Merger becoming effective; and all debts, contracts, liabilities, obligations and duties of the Merged Corporation shall thenceforth attach to the Surviving Company and may be enforced against it to the same extent as they had been incurred or contracted by it.

B. The identity, existence, purposes, powers, franchises, rights and immunities, whether public or private, of the Surviving Company shall continue unaffected and unimpaired by the Merger, except as modified in this Agreement.

ARTICLE II ARTICLES OF ORGANIZATION OF THE SURVIVING COMPANY

The name of the Surviving Company shall be TOUCHFUSE, LLC. The Articles of Organization of the Surviving Company, as amended herein, shall be and remain the Articles of Organization of the Surviving Company, until the same shall be altered, amended or repealed.

ARTICLE III OPERATING AGREEMENT OF THE SURVIVING COMPANY

The Operating Agreement of said Surviving Company in effect at the time the Merger becomes effective shall be and remain the Operating Agreement of the Surviving Company until the same shall be altered, amended or repealed.

ARTICLE IV MANGERS OF SURVIVING COMPANY

The Manager of the Surviving Company shall be James M. Hug, and he shall hold such respective position until his successor(s) are elected and qualified:

ARTICLE V MANNER OF CONVERTING SHARES

The manner of converting the stock of the Merged Corporation and the Surviving Company upon the Merger becoming effective shall be as follows:

- A. Each share of the Merged Corporation's common stock issued and outstanding at the time of the effective date of the merger shall be cancelled.
- B. No further common units of the Surviving Company shall be issued due to the commonality of ownership between the Merged Corporation and the Surviving Company.

ARTICLE VI APPROVAL OF MERGER BY MEMBERS AND MANAGERS OF SURVIVING COMPANY

The Articles of Merger and this Plan of Merger have been approved by the members and managers of the Surviving Company, as provided by Chapter 605 of the Florida Statutes, on January 314, 2018.

ARTICLE VII APPROVAL OF MERGER BY STOCKHOLDERS AND DIRECTORS OF MERGED CORPORATION

The Articles of Merger and this Plan of Merger have been approved by the stockholders and directors of the Merged Corporation, as provided by Chapter 607 of the Florida Statutes, on January 31x, 2018.

ARTICLE VIII EFFECTIVE DATE OF MERGER

This Merger shall become effective as of January 1, 2018, for tax and accounting purposes and shall become effective for purposes of Chapter 605 and 607 of the <u>Florida Statutes</u> on the date this Agreement is filed with the Secretary of State of Florida.

IN WITNESS WHEREOF, the following parties have signed this Agreement the day and year first above written.

[Signature page follows]

SURVIVING COMPANY:

TOUCHFUSE, LLC, a Florida limited liability company

James M. Hug, Manage

MERGED CORPORATION:

ACQUIRE DIRECT MARKETING, INC., a Florida corporation

By: ADM ACQUISITION, INC., a Florida corporation, its sole shareholder

By:

James M. Hug, President