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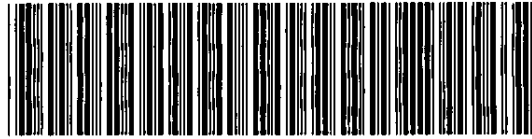
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DEPARTMENT OF TREASURY
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T. LEMIEUX

Merger

CT CORP

3458 Lakeshore Drive, Tallahassee, FL 32312

850-656-4724

850-508-1891 (cell)

Date:

6/13/17

ACCT. I20160000072

en: c SW

Name:	Regional Marche
Document #:	
Order #:	10524181

Certified Copy of Arts & Amend:				
Plain Copy:				
Certificate of Good Standing:				
Apostille/Notarial Certification:			Country of Destination:	
			Number of Certs:	

<u>Filing:</u>	<u>Certified:</u>
	Plain:
	COGS:

Availability _____
Document _____
Examiner _____
Updater _____
Verifier _____
W.P. Verifier _____
Ref# _____

Amount: \$ 80

Thank you!

CT CORP

3458 Lakeshore Drive, Tallahassee, FL 32312

850-656-4724

850-508-1891 (cell)

Date:

6/13/17

ACCT. I20160000072

en: C 12/11

Name:	Regional Marine
Document #:	
Order #:	1052.4181

Certified Copy of Arts & Amend:				
Plain Copy:				
Certificate of Good Standing:				
Apostille/Notarial Certification:			Country of Destination:	
			Number of Certs:	

Filing:	Certified:
	Plain:
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Availability _____
Document _____
Examiner _____
Updater _____
Verifier _____
W.P. Verifier _____
Ref# _____

Amount: \$ 80

Thank you!

**ARTICLES OF MERGER
FOR
LIMITED LIABILITY COMPANY**

FILED

2017 JUN 13 P 4: 57

The following Articles of Merger are submitted to merge the following Limited Liability Companies in accordance with s. 605.1025, Florida Statutes.

SECRETARY OF STATE
TALLAHASSEE, FLORIDA

FIRST: The exact legal name, entity type, and jurisdiction of formation or organization for each merging entity are as follows:

<u>Name</u>	<u>Jurisdiction</u>	<u>Entity Type</u>
Regional Marine, LLC	Cayman Islands	LLC
Regional Marine, LLC	Florida	LLC

SECOND: The exact legal name, entity type, and jurisdiction of formation or organization for the surviving entity are as follows:

<u>Name</u>	<u>Jurisdiction</u>	<u>Entity Type</u>
Regional Marine, LLC	Florida	LLC

THIRD: The plan of merger, providing for the merger of Regional Marine, LLC, a Cayman Islands limited liability company, with and into Regional Marine, LLC, a Florida limited liability company, is attached hereto as Exhibit A and incorporated herein by reference as if fully set forth herein.

FOURTH: The merger was approved by each domestic merging entity that is a limited liability company in accordance with ss.605.1021-605.1026, Florida Statutes; by each other merging entity in accordance with the laws of its jurisdiction; and by each member of such limited liability company who as a result of the merger will have interest holder liability under s.605.1023(1)(b), Florida Statutes.

FIFTH: The surviving entity exists before the merger, is a domestic filing entity, and there is no amendment to its public organic record.

SIXTH: The surviving entity has agreed to pay members with appraisal rights the amount to which members are entitled under ss.605.1006 and 605.1061-605.1072, Florida Statutes.

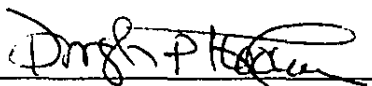
SEVENTH: The effective date of the merger shall be the date of filing.

A facsimile, telecopy or other reproduction of these Articles of Merger may be executed by the parties (in counterparts or otherwise) and shall be considered valid, binding and effective for all purposes. These Articles of Merger may be executed in one or more separate counterparts, each of which, when so executed, shall be deemed to be an original. Such counterparts shall, together, constitute and shall be one and the same instrument.

[The remainder of this page intentionally left blank.]

IN WITNESS WHEREOF, the undersigned have caused these Articles of Merger to be executed as of February 20, 2017.

REGIONAL MARINE, LLC,
a Cayman Islands limited liability company

By: 
Douglas P. Hooker, as Director

IN WITNESS WHEREOF, the undersigned have caused these Articles of Merger to be executed as of February 20, 2017.

REGIONAL MARINE, LLC,
a Florida limited liability company

By: HOOKER HOLDINGS, LLLP, a
Florida limited liability limited
partnership, its sole member

By: Douglas P. Hooker
Douglas P. Hooker, as general
partner

By: Britta J. Hooker
Britta J. Hooker, as general
partner

Exhibit A

Plan of Merger

FIRST: The legal name, form/entity type, and jurisdiction of formation or organization for each merging entity are as follows:

<u>Name</u>	<u>Jurisdiction</u>	<u>Entity Type</u>
Regional Marine, LLC	Cayman Islands	LLC
Regional Marine, LLC	Florida	LLC

SECOND: The legal name, form/entity type, and jurisdiction of formation or organization of the surviving entity are as follows:

<u>Name</u>	<u>Jurisdiction</u>	<u>Entity Type</u>
Regional Marine, LLC	Florida	LLC

THIRD: The terms and conditions of the merger are as follows:

Regional Marine, LLC, a Cayman Islands limited liability company ("**Regional Cayman**"), will be merged with and into Regional Marine, LLC, a Florida limited liability company ("**Regional**"), it being the surviving limited liability company. The merger will be effective on the date which the Articles of Merger are filed with, and accepted by, the Florida Department of State. The operating agreement of Regional shall be the operating agreement of the surviving entity.

FOURTH: The manner and basis of converting the interests, shares, obligations or other securities of each merging entity into the interests, shares, obligations or other securities of the surviving entity, in whole or in part, into cash or other property is as follows:

All ownership interests of the merging entity as of the date of the merger shall be cancelled and shall be of no further force or effect. The current ownership structure of the surviving entity shall not change and shall continue to be the ownership structure of the surviving entity.

FIFTH: Any statements that are required by the laws under which each other business entity is formed, organized, or incorporated are as follows:

(a) the merger is permitted and not prohibited by the constitutional documents of Regional nor by the laws of Florida, USA and that those laws and the requirements of those constitutional documents have been or will be complied with;

(b) no petition or other similar proceeding has been filed and remains outstanding or order made or resolution adopted to wind up or liquidate Regional in any jurisdiction;

(c) no receiver, trustee or administrator or other similar person has been appointed in any jurisdiction or is acting in respect of Regional, its affairs or its property or any part thereof;

(d) no scheme, order, compromise or other similar arrangement has been entered into or made in any jurisdiction whereby the rights of creditors of Regional are and continue to be suspended or restricted;

(e) there are no reasons why it would be against the public interest to allow the merger of Regional Cayman and Regional.

SIXTH: Other provisions, if any, relating to the merger are as follows:

N/A