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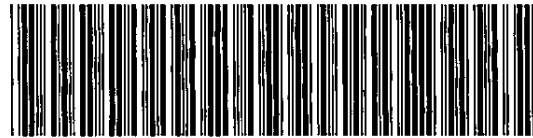
(Business Entity Name)

(Document Number)

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COVER LETTER

TO: Registration Section  
Division of Corporations

SUBJECT: **EB-5 Regional Center Holdings, LLC**

Name of Limited Liability Company

The enclosed Articles of Organization and fee(s) are submitted for filing.

Please return all correspondence concerning this matter to the following:

**Thomas N. Silverman**

Name of Person

**Thomas N. Silverman, P.A.**

Firm/Company

**3801 PGA Blvd, Suite 902**

Address

**Palm Beach Gardens, Florida 33410**

City/State and Zip Code

**tns@floridaprobatecounsel.com**

E-mail address: (to be used for future annual report notification)

For further information concerning this matter, please call:

**Thomas N. Silverman** at **561** **775-7500**

Name of Person

Area Code

Daytime Telephone Number

Enclosed is a check for the following amount:

- ☐ \$125.00 Filing Fee    ☒ \$130.00 Filing Fee & Certificate of Status    ☐ \$155.00 Filing Fee & Certified Copy (additional copy is enclosed)    ☐ \$160.00 Filing Fee, Certificate of Status & Certified Copy (additional copy is enclosed)

**Mailing Address**

Registration Section  
Division of Corporations  
P.O. Box 6327  
Tallahassee, FL 32314

**Street/Courier Address**

Registration Section  
Division of Corporations  
Clifton Building  
2661 Executive Center Circle  
Tallahassee, FL 32301

**ARTICLES OF ORGANIZATION**  
**OF**  
**EB-5 REGIONAL CENTER HOLDINGS, LLC**

**ARTICLE I**

Name. The name of the Limited Liability Company ("Company") is EB-5 REGIONAL CENTER HOLDINGS, LLC, a Florida Limited Liability Company.

**ARTICLE II**

Address. The mailing and street address of the Company's principal and mailing office is 3801 PGA Boulevard, Suite 902, Palm Beach Gardens, Florida 33410.

**ARTICLE III**

Registered Agent and Office. The name of the Company's initial registered agent in Florida is Thomas N. Silverman, Esq. The address of the Company's registered office in Florida is 3801 PGA Boulevard, Suite 902, Palm Beach Gardens, Florida 33410.

**ARTICLE IV**

Management. The Company is to be managed by its Manager(s). The initial Manager(s) will serve until the first annual meeting of the Members. The initial Manager(s) are identified as follows:

SAMUEL B. SILVERMAN  
142 Commodore Drive  
Jupiter, Florida 33477

MICHAEL SCHOENFELD  
6049 Bratton Place  
Charlotte, NC 28277

**ARTICLE V**

Admission of New Members. Members of the Company have the right to admit new Members. Additional Members may be admitted only on the unanimous written consent of the existing Members, and the existing Members shall determine the amount and nature of contributions by new Members at the time the new Members are admitted.

## ARTICLE VI

Continuation of Business. If at least one (1) Member remains after the death, retirement, resignation, expulsion, bankruptcy or dissolution of a Member or the occurrence of any other event which terminates the continued Membership of a Member ("Terminating Event") in the Company, the business of the Company shall be carried on by the remaining Member(s) and the Company shall not be dissolved unless all of the remaining Members agree in writing to dissolve and terminate the Company within ninety (90) days after the date of such Terminating Event.

The undersigned has set his hand and seal on the day, month and year set forth below.



SAMUEL B. SILVERMAN, Trustee, Member

Dated: November 14, 2016

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FALLAHSSEE, FLORIDA

## ACCEPTANCE OF REGISTERED AGENT

Having been named as registered agent and to accept service of process for WEST COAST EB5 REGIONAL CENTER, LLC at 3801 PGA Boulevard, Suite 902, Palm Beach Gardens, FL 33410, I hereby accept the appointment as Registered Agent and agree to act in this capacity. I further agree to comply with the provisions of all statutes relating to the proper and complete performance of my duties, and I am familiar with and accept the obligations of my position as Registered Agent as provided for in Chapter 608, Florida Statutes.

Dated NOV 15, 2016.



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THOMAS N. SILVERMAN, ESQ.,  
Registered Agent

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