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ARTICLES OF MERGER : OF OIT MGT, LLC (a Florida limited liability company) WITH AND INTO MGT IMPACT SOLUTIONS, LLC (a Florida limited liability company)

The following Articles of Merger is submitted to merge the following Florida limited liability companies in accordance with s. 605.1024, Florida Statutes (the "Merger").

FIRST: The exact name, entity type and jurisdiction for each merging party are as follows:

Name	Jurisdiction	Form/Entity Type
OIT MGT, LLC	Florida	Limited liability company

SECOND: The exact name, form/entity type, and jurisdiction of the <u>surviving</u> party are as follows:

Name	Jurisdiction	Form/Entity Type
MGT Impact Solutions, LLC	Florida	Limited liability company

THIRD: The Merger was approved by each domestic merging entity that is a limited liability company in accordance with ss.605.1021-605.1026; by each other merging entity in accordance with the laws of its jurisdiction; and by each member of such limited liability company who as a result of the merger will have interest holder liability under s.605-1023(1)(b).

FOURTH: The surviving entity, MGT Impact Solutions, LLC exists before the merger and is a domestic filing entity, the amendment, if any to its public organic record are attached.

FIFTH: This entity agrees to pay any members with appraisal rights the amount, to which members are entitled under ss.605.1605.1072, Florida Statutes.

SIXTH: The Merger shall become effective at 12:03 a.m. EST on September 20, 2024 (the "Effective Date").

[signature page to follow]

IN WITNESS WHEREOF, the undersigned have caused these Articles of Merger to be executed this 19th day of September, 2024.

> OIT MGT, LLC, a Florida limited liability company

By:_____A. Trey Traviesa, Manager

MGT IMPACT SOLUTIONS, LLC, a Florida limited liability company

By:_____A. Trey Traviesa, Manager

[Signature Page to Articles of Merger - OIT MGT into MGT Impact Solutions]