

Division of Corporations

Page 1 of 1

Florida Department of State
Division of Corporations
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FLORIDA LIMITED LIABILITY CO.
LEVEL FOUR SBIC HOLDINGS, LLC

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**ARTICLES OF ORGANIZATION
FOR
LEVEL FOUR SBIC HOLDINGS, LLC**

A FLORIDA LIMITED LIABILITY COMPANY

The undersigned, acting as the organizer of Level Four SBIC Holdings, LLC under the Florida Revised Limited Liability Company Act, Chapter 605, Fla. Stat., adopts the following Articles of Organization:

**ARTICLE I
NAME**

The name of the limited liability company is:

LEVEL FOUR SBIC HOLDINGS, LLC

**ARTICLE II
INITIAL REGISTERED AGENT, REGISTERED OFFICE ADDRESS**

The street address and mailing address of the initial principal office and initial registered office of this Company is 20 N. Orange Avenue, Suite 1550, Orlando, Florida 32801. The name of the initial registered agent of this Company at that address is Rebecca Irish.

**ARTICLE III
DURATION**

The Company's existence shall commence upon the acceptance of these Articles of Organization by the Secretary of State, and it shall exist perpetually thereafter unless dissolved according to law or the Company's Operating Agreement.

**ARTICLE IV
MANAGEMENT**

The Company shall be managed by the Member or Members of the Company as provided in the Company's Operating Agreement. The initial Managing Member of the Company is Penta Mezzanine SBIC Fund I, LP, a Delaware limited partnership.

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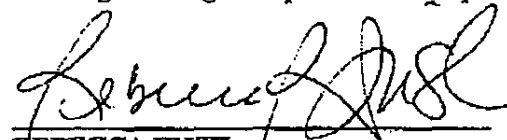
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IN WITNESS WHEREOF, the undersigned organizer has executed these Articles of Organization as of July 28, 2015.


REBECCA IRISH

ACCEPTANCE OF APPOINTMENT AS REGISTERED AGENT

Having been named as registered agent and to accept service of process for the above stated limited liability company at the place designated in these Articles of Organization, I hereby accept the appointment as registered agent and agree to act in this capacity. I further agree to comply with the provisions of all statutes relating to the proper and complete performance of my duties, and I am familiar with and accept the obligations of my position as registered agent as provided in Chapter 605, Fla. Stat.


REBECCA IRISH