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(Requestor's Name)

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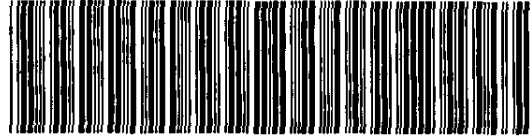
(Business Entity Name)

(Document Number)

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TALLAHASSEE, FLORIDA

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T. HAMPTON

**GASSMAN LAW ASSOCIATES, P.A.**  
**ATTORNEYS AT LAW**

ALAN S. GASSMAN \*\*  
KENNETH J. CROTTY \*\*\*^  
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CLEARWATER, FL 33756  
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Gassmanlawassociates.com

- \* LL. M. IN TAXATION
- + BOARD CERTIFIED LAWYER  
WILLS, TRUSTS AND ESTATES
- \*\*\* LL.M. IN ESTATE PLANNING
- ^ BOARD CERTIFIED LAWYER IN TAX LAW

December 29, 2014  
**VIA UPS**

Department of State  
Division of Corporations  
Clifton Building  
2661 Executive Center Circle  
Tallahassee, FL 32301

**Re: SANDY MORRIS FINANCIAL AND ESTATE PLANNING INC**  
**Document Number P02000087278**

Dear Sir/Madam:

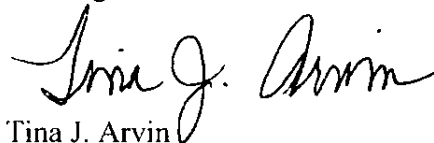
Enclosed for filing please find Articles of Conversion and Articles of Organization whereby our client, SANDY MORRIS FINANCIAL AND ESTATE PLANNING INC, a Florida profit corporation, will convert into SANDY MORRIS FINANCIAL AND ESTATE PLANNING, L.L.C., a Florida limited liability company. **Please note that the attached documents include a desired effective date of January 1, 2015.**

Also enclosed please find a check made payable to Department of State in the amount of \$150.00 for applicable filing fees.

Please return the filed document to our office.

Please contact me at 727-442-1200 x. 241 if you have any questions on the attached.

Best regards,



Tina J. Arvin  
Florida Registered Paralegal

:tja  
Enclosures

Department of State

December 29, 2014

Page 2

cc: Sandeva O. Morris (w/ encl. via email [sandy@sandymorrisfinancial.com](mailto:sandy@sandymorrisfinancial.com))  
Michael Jaap (w/ encl. via email [mjaap@santanacpa.com](mailto:mjaap@santanacpa.com))

**E-MAILED**  
*Ja 12/29/14*

J:\M\Morris, Sandy\SANDY MORRIS FINANCIAL AND ESTATE PLANNING, L.L.C. (FL)\FL Sec. of State.1b.wpd  
8391

Articles of Conversion  
For  
"Other Business Entity"  
Into  
Florida Limited Liability Company

The Articles of Conversion **and attached Articles of Organization** are submitted to convert the following **"Other Business Entity"** into a **Florida Limited Liability Company** in accordance with s.605.1045, Florida Statutes.

1. The name of the "Other Business Entity" immediately prior to the filing of the Articles of Conversion is:  
SANDY MORRIS FINANCIAL AND ESTATE PLANNING INC. Po2000087278  
(Enter Name of Other Business Entity)

2. The "Other Business Entity" is a Corporation  
(Enter entity type. Example: corporation, limited partnership,  
general partnership, common law or business trust, etc.)

First organized, formed or incorporated under the laws of Florida  
on 8/12/2002  
(date of organization, formation or incorporation)  
(Enter state, or if a non-U.S. entity, the name of the country)

3. The name of the Florida Limited Liability Company as set forth in the **attached Articles of Organization**:  
SANDY MORRIS FINANCIAL AND ESTATE PLANNING, L.L.C.  
(Enter Name of Florida Limited Liability Company)

4. If not effective on the date of filing, enter the effective date: Jan. 1, 2015  
(The effective date: 1) cannot be prior to date of receipt or filed date nor more than 90 days after the date this document is filed by the Florida Department of State; AND 2) must be the same as the effective date listed in the attached Articles of Organization, if an effective date is listed therein.)

5. The plan of conversion has been approved in accordance with ss. 605.1041-605.1046.

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TALLAHASSEE, FLORIDA

Signed this 22 day of December 2014.

**Signature of Authorized Representative of Limited Liability Company:**

Signature of Authorized Representative: [Signature]  
Printed Name: Alan S. Gassman Title: Authorized Rep.

**Signature(s) on behalf of Other Business Entity: [See below for required signature(s).]**

Signature: [Signature]  
Printed Name: Sandeve O. Morris Title: President

Signature: \_\_\_\_\_  
Printed Name: \_\_\_\_\_ Title: \_\_\_\_\_

Signature: \_\_\_\_\_  
Printed Name: \_\_\_\_\_ Title: \_\_\_\_\_

Signature: \_\_\_\_\_  
Printed Name: \_\_\_\_\_ Title: \_\_\_\_\_

Signature: \_\_\_\_\_  
Printed Name: \_\_\_\_\_ Title: \_\_\_\_\_

Signature: \_\_\_\_\_  
Printed Name: \_\_\_\_\_ Title: \_\_\_\_\_

**If Florida Corporation:**

Signature of Chairman, Vice Chairman, Director, or Officer.  
If Directors or Officers have not been selected, an Incorporator must sign.

**If Florida General Partnership or Limited Liability Partnership:**

Signature of one General Partner.

**If Florida Limited Partnership or Limited Liability Limited Partnership:**

Signatures of ALL General Partners.

**All others:**

Signature of an authorized person.

**Fees:**

Articles of Conversion:	\$25.00
Fees for Florida Articles of Organization:	\$125.00
Certified Copy:	\$30.00 (Optional)
Certificate of Status:	\$5.00 (Optional)

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TALLAHASSEE, FLORIDA

## ARTICLES OF ORGANIZATION FOR FLORIDA LIMITED LIABILITY COMPANY

### ARTICLE I - Name:

The name of the Limited Liability Company is: SANDY MORRIS FINANCIAL AND ESTATE PLANNING, L.L.C.

### ARTICLE II - Address:

The mailing address and street address of the principal office of the Limited Liability Company is:

9410 Tree Tops Lake Road  
Tampa, FL 33626

### ARTICLE III - Registered Agent, Registered Office, & Registered Agent's Signature:

The name and the Florida street address of the registered agent are:

Alan S. Gassman  
1245 Court Street, Suite 102  
Clearwater, FL 33756

*Having been named as registered agent and to accept service of process for the above stated limited liability company at the place designated in this certificate, I hereby accept the appointment as registered agent and agree to act in this capacity. I further agree to comply with the provisions of all statutes relating to the proper and complete performance of my duties, and I am familiar with and accept the obligations of my position as registered agent as provided for in Chapter 605, F.S.*



Registered Agent's Signature

### ARTICLE IV - Members and Managers:

The name and address of each person authorized to manage and control the Limited Liability Company:

Title:

MGR

Name and Address:

SANDY MORRIS  
9410 Tree Tops Lake Road  
Tampa, FL 33626

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ARTICLES OF ORGANIZATION OF SANDY MORRIS FINANCIAL AND ESTATE PLANNING, L.L.C.

Alan S. Gassman, Esquire  
1245 Court Street Suite 102  
Clearwater, FL 33756  
(727) 442-1200  
Florida Bar #: 371750  
Audit Fax #:

**ARTICLE V - Effective Date:**

Effective date, if other than the date of filing: Jan. 1, 2015 (OPTIONAL)  
(If an effective date is listed, the date must be specific and cannot be more than five (5) business days prior to or ninety (90) days after the date of filing.)

**ARTICLE VI - Other provisions, if any.**

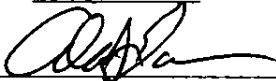
**Written Operating Agreement**

Any operating agreement entered into by the Members of the Limited Liability Company, and any amendments or restatements thereof, shall be in writing, and shall govern all matters relating to the governance of the affairs of the Limited Liability Company, the conduct of its business and the relations of its Members, including without limitation, the amendment of these Articles. No oral agreement among any of the Members or Managers of the Limited Liability Company shall be deemed or construed to constitute any portion of, or otherwise affect the interpretation of, any written operating agreement of the Limited Liability Company, as amended and in existence from time to time.

**Voting and Non-Voting Membership Interests**

The Company shall consist of one percent (1%) of the ownership interests having voting Membership rights and ninety-nine percent (99%) of the ownership interests have non-voting Membership rights. The holders of the one percent (1%) voting Membership Units shall have a fiduciary duty to vote their Membership Interests based upon the same standard which applies to General Partners of a Limited Partnership in the State of Florida. The non-voting Members shall have rights as provided under the Florida Statutes, and as would apply to the Limited Partners of a Florida Limited Partnership. The Members may designate by written agreement and/or certificate of ownership whether Membership Interests that they are acquiring are voting or non-voting, but if not specifically designated, any issued Member Interests shall be considered to be non-voting.

**REQUIRED SIGNATURE:**



**Signature of a member or an authorized representative of a member.**

(In accordance with section 605.0203(1)(b), Florida Statutes, the execution of this document constitutes an affirmation under the penalties of perjury that the facts stated herein are true. I am aware that any false information submitted in a document to the Department of State constitutes a third degree felony as provided for in s.817.155, F.S.)

\_\_\_\_\_  
ALAN S. GASSMAN

J:\MMorris, Sandy\SANDY MORRIS FINANCIAL AND ESTATE PLANNING, L.L.C. (FL)\Articles of Organization.1b.w  
jas\*tja 5-9-14

**ARTICLES OF ORGANIZATION OF SANDY MORRIS FINANCIAL AND ESTATE PLANNING, L.L.C.**

Alan S. Gassman, Esquire  
1245 Court Street Suite 102  
Clearwater, FL 33756  
(727) 442-1200  
Florida Bar #: 371750  
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