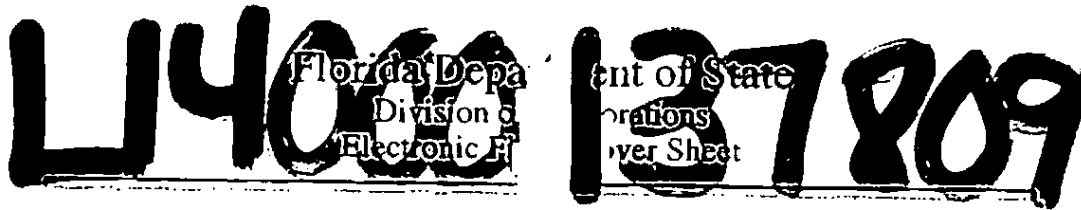


Division of Corporations

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**MERGER OR SHARE EXCHANGE
D.W. HOLDINGS ACQUISITION 2014, LLC**

Certificate of Status	0
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Page Count	04
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Merge

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ARTICLES OF MERGER

SECRETARY OF STATE
TALLAHASSEE, FLORIDA

The following Articles of Merger is submitted to merge the following Florida limited liability company in accordance with section 605.1025, Florida Statutes.

First: The name and jurisdiction of the surviving limited liability company:

NameJurisdiction

D.W. Holdings Acquisition 2014, LLC

Florida

Second: The name and jurisdiction of the merging limited liability company:

NameJurisdiction

D.W. Holdings, LLC

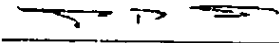

New Mexico

Third: The merger was approved by each domestic merging entity that is a limited liability company in accordance with ss.605.1021-605.1026; by each other merging entity in accordance with the laws of its jurisdiction; and by each member of such limited liability company who as a result of the merger will have interest holder liability under s.605.1023(1)(b).

Fourth: This entity agrees to pay any members with appraisal rights the amount, to which members are entitled under ss.605.1006 and 605.1072, F.S.

Fifth: The merger shall become effective at 11:59 p.m. on June 30, 2018.

Sixth: SIGNATURES FOR EACH LIMITED LIABILITY COMPANY:

<u>Name of Entity</u>	<u>Signature</u>	<u>Typed of Printed Name of Individual and Title</u>
D.W. Holdings, LLC		Thomas P. Hunt Executive Vice President
D.W. Holdings Acquisition 2014, LLC		Thomas P. Hunt Executive Vice President

PLAN OF MERGER

The following plan of merger is submitted in compliance with Section 605.1025, Florida Statutes.

1. The name and jurisdiction of the surviving limited liability company:

<u>Name</u>	<u>Jurisdiction</u>
D.W. Holdings Acquisition 2014, LLC	Florida

2. The name and jurisdiction of the merging limited liability company:

<u>Name</u>	<u>Jurisdiction</u>
D.W. Holdings, LLC	New Mexico

3. SBA Senior Finance II LLC, a Florida limited liability company owns one hundred percent (100%) of the issued and outstanding membership interest of the surviving limited liability company. The surviving limited liability company owns one hundred percent (100%) of the issued and outstanding membership interest of the merging limited liability company.

4. On the effective date of the merger, each of the issued and outstanding membership interest of the merging limited liability company, and all rights in respect thereof, shall be canceled.

5. Other provisions relating to the merger are as follows:

(A) Assumption of Assets. All property, rights, privileges, powers, trademarks, licenses, registrations and other assets of every kind and description of the merging limited liability company shall be transferred to and vested in the surviving limited liability company without further act or deed, and all property (including real, personal and intellectual) of the merging limited liability company shall be the property of the surviving limited liability company.

(B) Assumption of Obligations. All obligations of the merging limited liability company shall become obligations of the surviving limited liability company.

(C) Effective Date. The merger shall become effective at 11:59 p.m. on June 30, 2018 (the "Effective Date").

(D) Board of Directors Approvals. The Sole Member of the surviving limited liability company and the merging limited liability company have approved this Plan of Merger and the filing of the Articles of Merger and all other documents or certificates required to be filed with the Florida Department of State and Public Regulation Commission, New Mexico, each by Written Consent dated June 28, 2018.

(E) Articles of Organization. The Articles of Organization of the surviving limited liability company shall continue to be the Articles of Organization of said surviving limited liability company until further amended and changed in accordance with the provisions of the Florida Revised Limited Liability Company Act.

(F) Operating Agreement. The Operating Agreement of the surviving limited liability company in effect currently and at and as of the Effective Date will remain the Operating Agreement of the surviving limited liability company without any modification or amendment in the merger.

(G) Officers and Directors. The directors and officers of the surviving limited liability company shall be those persons who were the members of the Board of Directors and the officers, respectively, of the surviving limited liability company immediately prior to the Effective Date and shall remain the directors and officers of the surviving limited liability company until their successors shall have been duly elected and qualified.

(H) Required Actions. D.W. Holdings Acquisition 2014, LLC shall take, or cause to be taken, all action required or advisable under the laws of the State of Florida to consummate and make effective the intent of this Plan of Merger.

(I) Dissenters' Rights. Because the merging limited liability company has one shareholder, there will not be dissenters' rights in connection with the merger.