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Florida Department of State
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MERGER OR SHARE EXCHANGE
SBA Puerto Rico, LLC

Certificate of Status	0
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Page Count	04
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2024 OCT 22 PM 2:21

2024 OCT 22 AM 9:13

ARTICLES OF MERGER

The following Articles of Merger is submitted to merge the following Florida Limited Liability Companies in accordance with Section 605.1025, Florida Statutes.

First: The name and jurisdiction of the merging limited liability company:

Name

Jurisdiction

Spire Tower PR LLC

Puerto Rico

Second: The name and jurisdiction of the surviving limited liability company:

Name

Jurisdiction

SBA Puerto Rico, LLC

214-34217

Florida

Third: The merger was approved by the domestic merging entity that is a limited liability company in accordance with ss.605.1021-605.1026; by each other merging entity in accordance with the laws of its jurisdiction; and by each member of such limited liability company who as a result of the merger will have interest holder liability under s.605.1023(1)(b).

Fourth: This entity exists before the merger and is a domestic limited liability company.

Fifth: The merger shall become effective at 11:59 p.m. on October 31, 2024.

Sixth: **SIGNATURES FOR EACH LIMITED LIABILITY COMPANY:**

Name of Limited Liability Company

Signature

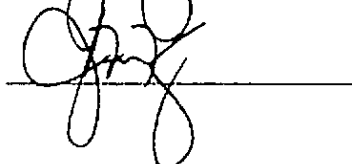
Typed of Printed Name of Individual and Title

SBA Puerto Rico, LLC



Joshua M. Koenig
Executive Vice President

Spire Tower PR LLC



Joshua M. Koenig
Executive Vice President

2024 OCT 22 AM 9:13

PLAN OF MERGER

The following plan of merger is submitted in accordance with 605.1025, Florida Statutes.

1. The name and jurisdiction of the surviving limited liability company:

<u>Name</u>	<u>Jurisdiction</u>
SBA Puerto Rico, LLC	Florida

2. The name and jurisdiction of the merging limited liability company:

<u>Name</u>	<u>Jurisdiction</u>
Spire Tower PR LLC	Puerto Rico

3. SBA Senior Finance II LLC, a Florida limited liability company owns one hundred percent (100%) of the issued and outstanding membership interest of the surviving limited liability company. SBA Puerto Rico, LLC, a Florida limited liability company owns one hundred percent (100%) of the membership interest of the merging limited liability company.

4. On the effective date of the merger, each of the issued and outstanding membership interest of the merging limited liability company, and all rights in respect thereof, shall be canceled.

5. Other provisions relating to the merger are as follows:

(A) Assumption of Assets. All property, rights, privileges, powers, trademarks, licenses, registrations and other assets of every kind and description of the merging limited liability company shall be transferred to and vested in the surviving limited liability company without further act or deed, and all property (including real, personal and intellectual) of the merging limited liability company shall be the property of the surviving limited liability company.

(B) Assumption of Obligations. All obligations of the merging limited liability company shall become obligations of the surviving limited liability company.

(C) Effective Date. The merger shall become effective at 11:59 p.m. on October 31, 2024 (the "Effective Date").

(D) Members Approvals. The Members of the surviving limited liability company and the merging limited liability company have approved this Plan of Merger and the filing of the Articles of Merger and all other documents or certificates required to be filed with the Florida Department of State and the Puerto Rico Department of State, each by Written Consent dated October 22, 2024.

(E) Articles of Organization. The Articles of Organization shall continue to be the Articles of Organization of said surviving limited liability company until further amended and changed in accordance with the provisions of the Florida Revised Limited Liability Company Act.

(F) Operating Agreement. The Operating Agreement of the surviving limited liability company in effect currently and at and as of the Effective Date will remain the Operating Agreement of the surviving limited liability company without any modification or amendment in the merger.

(G) Officers and Directors. The directors and officers of the surviving limited liability company shall be those persons who were the members of the Board of Directors and the officers, respectively, of the surviving limited liability company immediately prior to the Effective Date and shall remain the directors and officers of the surviving limited liability company until their successors shall have been duly elected and qualified.

(H) Required Actions. SBA Puerto Rico, LLC shall take, or cause to be taken, all action required or advisable under the laws of the State of Florida to consummate and make effective the intent of this Plan of Merger.

(I) Dissenters' Rights. Because the merging limited liability company has one shareholder, there will not be dissenters' rights in connection with the merger.

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