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November 4, 2013

Department of State Division of Corporations Corporate Filings P.O. Box 6327 Tallahassee, FL 32314

Re: EB5 Affiliate Network Regional Center Application, LLC / New Filing

Dear Sir or Madam:

Enclosed please find the original of the Articles of Organization of EB5 Affiliate Network Regional Center Application, LLC for filing together with one (1) copy of same.

Please date-stamp the photocopy provided and return it to the undersigned in the postage-paid, self-addressed envelope provided for this purpose.

Also enclosed is a check in the amount of \$130.00 in payment of the filing fees, including a Certificate of Status.

Of course, please feel free to contact us if you have any questions. Thank you.

Very truly yours,

Thomas N. Silverman

TNS/jr:EB5.y1 Enclosures

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SECRETARY OF STATES

ARTICLES OF ORGANIZATION

EB5 AFFILIATE NETWORK REGIONAL CENTER APPLICATION, LLC. A FLORIDA LIMITED LIABILITY COMPANY

ARTICLE I

Name. The name of the Limited Liability Company ("Company") is EB5 AFFILIATE NETWORK REGIONAL CENTER APPLICATION, LLC, a Florida Limited Liability Company.

ARTICLE II

Address. The mailing and street address of the Company's principal and mailing office is 142 Commodore Drive, Jupiter, Florida 33477.

ARTICLE III

<u>Duration</u>. The period of duration for the Company is twenty-five (25) years beginning on the date these Articles of Organization are filed with the Florida Department of State.

ARTICLE IV

Registered Agent and Office. The name of the Company's initial registered agent in Florida is Thomas N. Silverman, Esq. The address of the Company's registered office in Florida is 3801 PGA Boulevard, Suite 902, Palm Beach Gardens, Florida 33410.

ARTICLE V

Management. The Company is to be managed by its Manager(s). The initial Manager(s) will serve until the first annual meeting of the Members. The initial Manager(s) are identified as follows:

SAMUEL B. SILVERMAN MICHAEL SCHOENFELD

ARTICLE VI

Admission of New Members. Members of the Company have the right to admit new Members. Additional Members may be admitted only on the unanimous written consent of the existing Members, and the existing Members shall determine the amount and nature of contributions by new Members at the time the new Members are admitted.

ARTICLE VII

Continuation of Business. If at least one (1) Member remains after the death, retirement, resignation, expulsion, bankruptcy or dissolution of a Member or the occurrence of any other event which terminates the continued Membership of a Member ("Terminating Event") in the Company, the business of the Company shall be carried on by the remaining Member(s) and the Company shall not be dissolved unless all of the remaining Members agree in writing to dissolve and terminate the Company within ninety (90) days after the date of such Terminating Event.

The undersigned has set his hand and seal on the day, month and year set forth below.

SAMUEL B. SILVERMAN, Trustee,

Member

Dated: _________, 2013

ACCEPTANCE OF REGISTERED AGENT

Having been named as registered agent and to accept service of process for EB5 AFFILIATE NETWORK REGIONAL CENTER APPLICATION, LLC at 3801 PGA Boulevard, Suite 902, Palm Beach Gardens, FL 33410, I hereby accept the appointment as Registered Agent and agree to act in this capacity. I further agree to comply with the provisions of all statutes relating to the proper and complete performance of my duties, and I am familiar with and accept the obligations of my position as Registered Agent as provided for in Chapter 608, Florida Statutes.

Dated **NOV 4**, 2013.

THOMAS N. SILVERMAN, ESQ.,

Registered Agent

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