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**FLORIDA LIMITED LIABILITY CO.
NOTE OPPORTUNITY FUND, LLC**

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Articles of Organization for Florida Limited Liability Company

ARTICLE 1 – Name:

The name of the Limited Liability Company is NOTE OPPORTUNITY FUND, LLC.

ARTICLE 2 – Address:

The mailing address and street address of the principal office of the Limited Liability Company is:

1565 South Ocean Lane, #277
Fort Lauderdale, FL 33316

ARTICLE 3 – Registered Agent, Registered Office and Registered Agent's Signature:

The name and the Florida street address of the registered agent are:

James G. Dodrill II, Esq.
C/O The Law Office of James G. Dodrill II, P.A.
5800 Hamilton Way
Boca Raton, FL 33496

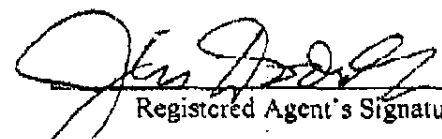
ARTICLE 4 – Management

The Limited Liability Company is to be managed by a manager or managers and is, therefore, a manager-managed company.

ARTICLE 5 – Limitation on Agency Authority of Members


Pursuant to section 608.4235 of the Florida Limited Company Act, no member of the Company shall be an agent of the Company solely by virtue of being a member.

Having been named as registered agent and to accept service of process for the above stated limited liability company at the place designated in this certificate, I hereby accept the appointment as registered agent and agree to act in this capacity. I further agree to comply with the provisions of all statutes relating to the proper and complete performance of my duties, and I am familiar with and accept the obligations of my position as registered agent as provided for in Chapter 608, F.S.



Registered Agent's Signature

IN WITNESS WHEREOF, I have signed these Articles of Organization as an authorized representative of members and acknowledged them to be my act this 13 day of December 2012.



Signature of Authorized Representative

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