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Florida Department of State
Division of Corporations
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To:

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Fax Number : (850) 617-6383

From:

Account Name : BILZIN SUMBERG BAENA PRICE & AXELROD LLP
Account Number : 075350000132
Phone : (305) 374-7580
Fax Number : (305) 351-2122

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FLORIDA LIMITED LIABILITY CO.

~~BANK~~ NOTE ACQUISITION I LLC

Certificate of Status	1
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December 28, 2012

FLORIDA DEPARTMENT OF STATE
Division of Corporations

BILZIN SUMBERG

SUBJECT: BANK NOTE ACQUISITION I LLC
REF: W12000063582

We received your electronically transmitted document. However, the document has not been filed. Please make the following corrections and refile the complete document, including the electronic filing cover sheet.

Written approval and clearance of the words BANK, BANC, BANCO, BANQUE, BANKER, BANKING, TRUST COMPANY, SAVINGS AND LOAN ASSOCIATION, SAVINGS BANK or CREDIT UNION, or words of similar import in any context or any manner must be obtained from the Office of Financial Regulation, pursuant to section 655.922(2a), Florida Statutes.

Enclosed is a "Corporate Name Approval Request" form to be completed and sent to the address indicated on the form. If the proposed name is approved by the Office of Financial Institutions, resubmit the document and the approval letter to the Division of Corporations for filing. The Office of Financial Institutions' phone number is 850-410-9800.

Please return your document, along with a copy of this letter, within 60 days or your filing will be considered abandoned.

If you have any questions concerning the filing of your document, please call (850) 245-6051.

Nayya Culligan
Regulatory Specialist II

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**ARTICLES OF ORGANIZATION
OF
NOTE ACQUISITION I, LLC
a Florida limited liability company**

1. The name of the limited liability company is Note Acquisition I, LLC.
2. The mailing address of the principal office of the limited liability company is:

4810 N Bay Road
Miami Beach FL 33140.
3. The street address of the principal office of the limited liability company is:

4810 N Bay Road
Miami Beach FL 33140.
4. The name and street address of the initial registered agent of the limited liability company are:

Ann Barish
4810 N Bay Road
Miami Beach FL 33140.

Dated: as of December 27, 2012.

//s// Andrew Pompa
Andrew Pompa, Authorized Representative

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**ACCEPTANCE OF APPOINTMENT
AS REGISTERED AGENT**

Having been named as registered agent and to accept service of process for the above stated limited liability company at the place designated in this certificate, I hereby accept the appointment as registered agent and agree to act in this capacity. I further agree to comply with the provisions of all statutes relating to the proper and complete performance of my duties, and I am familiar with and accept the obligations of my position as registered agent as provided for in Chapter 608, F.S.

Dated: as of December 27, 2012.

Ann Barish
Ann Barish, Registered Agent

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