

2013 LIMITED LIABILITY COMPANY REINSTATEMENT

DOCUMENT# L12000153368

Entity Name: SMH TRANCHE 1, LLC

FILED
Oct 08, 2013
Secretary of State

Current Principal Place of Business:

C/O HOWARD W. MUCHNICK
200 PARK AVENUE SOUTH, 1700
NEW YORK, NY 10003

New Principal Place of Business:

Current Mailing Address:

C/O ROBERT SPERLING
28 EAST 73RD STREET
NEW YORK, NY 10021

New Mailing Address:

FEI Number: FEI Number Applied For () FEI Number Not Applicable (X) Certificate of Status Desired ()

Name and Address of Current Registered Agent:

C T CORPORATION SYSTEM
1200 SOUTH PINE ISLAND ROAD
PLANTATION, FL 33324 US

Name and Address of New Registered Agent:

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE: CT CORPORATION

Electronic Signature of Registered Agent

Date

MANAGING MEMBERS/MANAGERS:

Title: MGR
Name: SPERLING, ROBERT
Address: 28 EAST 73RD STREET
City-St-Zip: NEW YORK, NY 10021

I hereby certify that the information indicated on this report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am a managing member or manager of the limited liability company or the receiver or trustee empowered to execute this report as required by Chapter 608, Florida Statutes.

SIGNATURE: ROBERT SPERLING

MNGR

10/08/2013

Electronic Signature of Signing Managing Member, Manager, or Authorized Representative / Date